

Altra Holdings, Inc.  
Form 8-K  
June 04, 2007

Table of Contents

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**  
**FORM 8-K**  
**CURRENT REPORT**  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934  
**June 4, 2007**

Date of report (Date of earliest event reported)

**ALTRA HOLDINGS, INC.**  
**ALTRA INDUSTRIAL MOTION, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
**Delaware**

**001-33209**  
**333-124944**

**61-1478870**  
**30-0283143**

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

**14 Hayward Street**  
**Quincy, Massachusetts**

**02171**

(Address of principal executive offices)

(Zip Code)

**(617) 328-3300**

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**TABLE OF CONTENTS**

Item 8.01 Other Events

Item 9.01 Financial Statements and Exhibits.

SIGNATURES

EXHIBIT INDEX

Ex-99.1 Press Release dated June 4, 2007

---

**Table of Contents**

**Item 8.01 Other Events**

On June 1, 2007, Altra Holdings, Inc. (the Company), parent company of Altra Industrial Motion, Inc., announced that it has filed a registration statement with the Securities and Exchange Commission for a proposed public offering of shares of its common stock, par value \$0.001 per share (the Shares). The Company will sell 760,229 Shares and the selling stockholders will sell 9,239,771 Shares. The underwriters have also been granted the option to purchase an additional 1,500,000 Shares from the Company and the selling stockholders to cover overallotments, if any. The press release announcing the offering is attached as Exhibit 99.1 to this Form 8-K and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated June 4, 2007

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Altra Industrial Motion Inc.**

By: /s/ David Wall  
Name: David Wall  
Title: Chief Financial Officer

Date: June 4, 2007

**Table of Contents**

**EXHIBIT INDEX**

Exhibit No.      Description

99.1	Press Release, dated June 4, 2007	3
------	-----------------------------------	---