

ONESOURCE INFORMATION SERVICES INC

Form SC TO-C

April 30, 2004

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**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

SCHEDULE TO

(Rule 14d-100)

Tender Offer Statement Under Section 14(d)(1)  
or Section 13(e)(1) of the Securities Exchange Act of 1934

**OneSource Information Services, Inc.**

(Name of Subject Company (Issuer))

**OSIS Acquisition Corp.**

a wholly owned subsidiary of *infoUSA* Inc. (Names of Filing Persons (Offerors))

COMMON STOCK, PAR VALUE \$.01 PER SHARE

(Title of Class of Securities)

68272J106

(CUSIP Number of Class of Securities)

Vinod Gupta

Chairman of the Board and

Chief Executive Officer

5711 South 86th Circle

Omaha, NE 68127

(402) 593-4500

(Name, address and telephone number of  
person authorized to receive notices  
and communications on behalf of filing persons)

With a copy to:

Eric O. Madson, Esq.

Robins, Kaplan, Miller & Ciresi L.L.P.

2800 LaSalle Plaza

800 LaSalle Avenue

Minneapolis, MN 55402-2015

(612) 349-8500

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**Calculation of Filing Fee**

<b>Transaction valuation*</b>	<b>Amount of filing fee</b>
Not Applicable	Not Applicable

\* Set forth the amount on which the filing fee is calculated and state how it was determined  
o Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filings.

Amount Previously Paid: Not Applicable  
Form or Registration No: Not Applicable  
Filing Party: Not Applicable  
Date Filed: Not Applicable

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- third-party tender offer subject to Rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going-private transaction subject to Rule 13e-3.
- amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

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ITEMS 1-11, 13.

ITEM 12. MATERIALS TO BE FILED AS EXHIBITS.

EXHIBIT INDEX

Conference call transcript 4-29-04

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ITEMS 1-11, 13.

Not applicable.

ITEM 12. MATERIALS TO BE FILED AS EXHIBITS.

Exhibit 99.1      Transcript of a conference call held by the Filing Persons on April 29, 2004.

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EXHIBIT INDEX

**Exhibit No.**

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99.1	Transcript of a conference call held by the Filing Persons on April 29, 2004.
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