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METLIFE INC
Form 8-A12B
June 20, 2005

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON JUNE 20, 2005

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(B) OR (G) OF THE
SECURITIES EXCHANGE ACT OF 1934

METLIFE, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE
(STATE OF INCORPORATION OR ORGANIZATION) 13-4075851
(I.R.S. EMPLOYER IDENTIFICATION NO.)

200 PARK AVENUE
NEW YORK, NEW YORK 10166-0188
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES) (ZIP CODE)

If this Form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this Form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: 333-124358

SECURITIES TO BE REGISTERED PURSUANT TO SECTION 12(B) OF THE ACT:

| TITLE OF EACH CLASS TO BE SO REGISTERED | NAME OF EACH EXCHANGE ON WHICH EACH CLASS IS TO BE REGISTERED |
|--|--|
| 6.375% COMMON EQUITY UNITS | NEW YORK STOCK EXCHANGE |

Securities to be registered pursuant to Section 12(g) of the Act: None

ITEM 1. DESCRIPTION OF REGISTRANTS' SECURITIES TO BE REGISTERED.

The class of securities to be registered is 6.375% Common Equity Units of MetLife, Inc.

For a description of the securities to be registered hereunder, reference is made to the Prospectus dated April 27, 2005 (Registration No. 333-124358), as supplemented by the related Prospectus Supplement, dated June 15, 2005, both of which are incorporated herein by reference and made part of this Registration Statement.

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ITEM 2. EXHIBITS.

3.1 Amended and Restated Certificate of Incorporation of MetLife, Inc., incorporated by reference to Exhibit 3.1 to MetLife, Inc.'s Annual Report on Form 10-K for the fiscal year ended December 31, 2000.

3.2 Amended and Restated By-Laws, effective July 27, 2004, of MetLife, Inc. incorporated by reference to Exhibit 3.2 to MetLife, Inc.'s Quarterly Report on Form 10-Q for the quarter ended June 30, 2004.

4.1 Form of Stock Purchase Contract Agreement.

4.2 Form of Normal Common Equity Unit Certificate (included in Exhibit 4.1).

4.3 Form of Stripped Common Equity Unit Certificate (included in Exhibit 4.1).

4.4 Form of Pledge Agreement.

4.5 Form of Indenture between MetLife, Inc. and J.P. Morgan Trust Company, National Association (as successor to Bank One Trust Company, N.A.) relating to Subordinated Debt Securities (the "Subordinated Indenture"), incorporated by reference to Exhibit 4.2 to MetLife, Inc.'s, MetLife Capital Trust II's and MetLife Capital Trust III's Registration Statement on Form S-3 (Nos. 333-61282, 333-61282-01 and 333-61282-02) (the "2001 S-3 Registration Statement").

4.6 Form of First Supplemental Indenture to the Subordinated Indenture.

4.7 Form of Series A Debenture (included in Exhibit 4.6).

4.8 Form of Second Supplemental Indenture to the Subordinated Indenture.

4.9 Form of Series B Debenture (included in Exhibit 4.8).

4.10 Certificate of Trust of MetLife Capital Trust II, incorporated by reference to Exhibit 4.6 to the 2001 S-3 Registration Statement.

4.11 Certificate of Amendment to Certificate of Trust of MetLife Capital Trust II, incorporated by reference to Exhibit 4.5 to MetLife, Inc.'s, MetLife Capital Trust II's and MetLife Capital Trust III's Registration Statement on Form S-3, Registration Nos. 333-112073, 333-112073-02 and 333-112073-01 (the "2004 S-3 Registration Statement").

4.12 Certificate of Trust of MetLife Capital Trust III, incorporated by reference to Exhibit 4.7 to the 2001 S-3 Registration Statement.

4.13 Certificate of Amendment to Certificate of Trust of MetLife Capital Trust III, incorporated by reference to Exhibit 4.6 to the 2004 S-3 Registration Statement.

4.14 Declaration of Trust of MetLife Capital Trust II, incorporated by reference to Exhibit 4.5 to the 2001 S-3 Registration Statement.

4.15 Declaration of Trust of MetLife Capital Trust III, incorporated by reference to Exhibit 4.5 to the 2001 S-3 Registration Statement.

4.16 Form of Amended and Restated Declaration of Trust of MetLife Capital

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Trust II.

4.17 Form of Amended and Restated Declaration of Trust of MetLife Capital Trust III.

4.18 Form of Guarantee Agreement relating to MetLife Capital Trust II.

4.19 Form of Guarantee Agreement relating to MetLife Capital Trust III.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement or amendment thereto to be signed on its behalf by the undersigned, thereunto duly authorized.

METLIFE, INC.

Date: June 20, 2005

By: /s/ Gwenn L. Carr

Name: Gwenn L. Carr
Title: Senior Vice President and
Secretary

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INDEX TO EXHIBITS

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