VALOR COMMUNICATIONS GROUP INC Form 8-K April 07, 2005

Table of Contents

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 6, 2005

VALOR COMMUNICATIONS GROUP, INC. (Exact name of Registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)

001-32422 (Commission File Number) 20-0792300 (IRS Employer Identification No.)

201 E. John Carpenter Freeway, Suite 200, Irving, Texas (Address of Principal Executive Offices) 75062 (Zip Code)

(972) 373-1000 (Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

TABLE OF CONTENTS

<u>Item 1.01 Entry Into a Material Definitive Agreement SIGNATURE</u>

Table of Contents

Item 1.01 Entry Into a Material Definitive Agreement.

On April 6, 2005, Sprint Communications Company L.P. (Sprint) and Valor Telecommunications Enterprises, LLC, a wholly-owned subsidiary of Valor Communications Group, Inc. (the Company), entered into the Eleventh Amendment (the Amendment) to the Sprint Wholesale Services Data and Private Line Agreement (the Agreement) effective March 31, 2005. The Amendment extends the term of Agreement by six months (through March 31, 2006) and adds certain pricing provisions for Kerrville Telephone, LP relating to the T-1 Private Line POP-to-POP Plan from Kerrville, Texas to San Angelo, Texas. The Amendment does not change the minimum monthly net usage commitment.

Table of Contents

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 7, 2005 VALOR COMMUNICATIONS GROUP, INC.

By: /s/ William M. Ojile, Jr.

William M. Ojile, Jr.
Senior Vice President,

Chief Legal Officer and Secretary