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CENTURY ALUMINUM CO
Form 8-K
August 11, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 6, 2004

CENTURY ALUMINUM COMPANY
(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|--------------------------------------|
| DELAWARE | 0-27918 | 13-3070826 |
| (State or other jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|---|------------|
| 2511 GARDEN ROAD BUILDING A, SUITE 200 MONTEREY, CALIFORNIA | 93940 |
| (Address of principal executive offices) | (Zip Code) |

(831) 642-9300
(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

On August 6, 2004, Century Aluminum Company ("Century") issued a press release announcing that it had received consents from holders of more than 96% of its outstanding \$325.0 million aggregate principal amount 11.75% Senior Secured First Mortgage Notes Due 2008 pursuant to the tender offer and consent solicitation as set forth in its Offer to Purchase and Consent Solicitation Statement dated July 29, 2004. A copy of the press release announcing Century's receipt of consents pursuant to its tender offer and consent solicitation is attached hereto as Exhibit 99.1.

On August 10, 2004, Century announced the pricing of its previously announced private offering of \$250 million aggregate principal amount of 7.5% senior notes due 2014. A copy of the press release announcing the pricing of the senior notes is attached hereto as Exhibit 99.2.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(C) EXHIBITS.

The following exhibits are filed with this report on Form 8-K:

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EXHIBIT INDEX

| Exhibit Number ----- | Description ----- |
|-------------------------|--|
| 99.1 | Press Release, dated August 6, 2004, announcing Century's receipt of consents pursuant to its tender offer and consent solicitation relating to its outstanding 11.75% senior secured first mortgage notes due 2008. |
| 99.2 | Press Release, dated August 10, 2004, announcing the pricing of \$250 million of Century's 7.5% senior notes due 2014. |

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CENTURY ALUMINUM COMPANY

Date: August 10, 2004

By: /s/ Gerald J. Kitchen

Name: Gerald J. Kitchen
Title: Executive Vice President,
General Counsel Chief
Administrative Officer
and Secretary

3

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