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ALLEGHANY CORP /DE
Form 8-K
November 13, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): NOVEMBER 12, 2003

ALLEGHANY CORPORATION
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

| | | |
|--|--------------------------------------|---|
| DELAWARE | 1-9371 | 51-0283071 |
| ----- (STATE OR OTHER JURISDICTION OF INCORPORATION) | ----- (COMMISSION FILE NUMBER) | ----- (IRS EMPLOYER IDENTIFICATION NO.) |
| 375 PARK AVENUE, SUITE 3201 NEW YORK, NEW YORK | 10152 | |
| ----- (ADDRESS OF PRINCIPAL EXECUTIVE OFFICES) | ----- (ZIP CODE) | |

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE (212) 752-1356

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On November 12, 2003, Alleghany Corporation issued a press release on the subject of its 2003 third quarter consolidated earnings. A copy of such release is furnished herewith as Exhibit 99.1. The information hereunder shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be incorporated by reference into a filing under the Securities Act of 1933 or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ALLEGHANY CORPORATION

/s/ Peter R. Sismondo

By: Peter R. Sismondo
Vice President,
Controller,
Treasurer and Assistant

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Secretary

Date: November 13, 2003

INDEX TO EXHIBITS

| Exhibit Number ----- | Exhibit Description ----- |
|-------------------------|--|
| 99.1 | 2003 Third Quarter Earnings Release, dated November 12, 2003 |