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AMEREN CORP
Form 35-CERT
October 04, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

IN THE MATTER OF
AMEREN CORPORATION, ET AL.

INITIAL CERTIFICATE
PURSUANT TO
RULE 24

File No. 70-10220

(Public Utility Holding Company Act of 1935)

This Certificate of Notification pursuant to Rule 24 under the Public Utility Holding Company Act of 1935, as amended (the "Act"), is filed by Ameren Corporation ("Ameren"), a registered holding company, in connection with Ameren's acquisition of all of the issued and outstanding common stock ("Common Shares") of Illinois Power Company ("Illinois Power") from Illinova Corporation ("Illinova") and the issued and outstanding shares of preferred stock ("Preferred Shares") of Illinois Power that are owned by Illinova, as authorized by order of the Securities and Exchange Commission (the "Commission") dated September 27, 2004 (the "Order"), in this proceeding (Holding Co. Act Release No. 27896). Ameren hereby certifies to the Commission pursuant to Rule 24 that, on September 30, 2004: (i) Ameren acquired the Common Shares and the Preferred Shares, together with the 20% interest in the common stock of Electric Energy, Inc. that was held by Illinova Generating Company, for \$2.3 billion consisting of assumption of the existing outstanding indebtedness of Illinois Power in the amount of \$1.823 billion, \$100 million in cash placed into an escrow account pending resolution of certain contingent environmental obligations of Illinois Power and certain its affiliates, with the balance paid in cash, and (ii) Illinois Power entered into the Ameren System Utility Money Pool Agreement and a Fuel and Natural Gas Services Agreement with its associate company, Ameren Energy Fuels and Services Company.

Certificates pursuant to Rule 24 with respect to completion of the other transactions authorized by the Commission in this proceeding will be filed on a quarterly basis as provided in the Order.

A "past tense" opinion of counsel is filed as Exhibit F hereto.

SIGNATURE

Pursuant to the requirements of the Act, the undersigned company has duly caused this certificate to be signed on its behalf by the undersigned thereunto duly authorized.

Ameren Corporation

By: /s/ Jerre E. Birdsong

Name: Jerre E. Birdsong

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Title: Vice President and Treasurer

Dated: October 4, 2004