

ROYAL BANK OF SCOTLAND GROUP PLC
Form F-N
September 28, 2012

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM F-N

APPOINTMENT OF AGENT FOR SERVICE OF PROCESS BY
FOREIGN BANKS AND FOREIGN INSURANCE COMPANIES AND
CERTAIN OF THEIR HOLDING COMPANIES
AND FINANCE SUBSIDIARIES MAKING PUBLIC OFFERINGS OF
SECURITIES IN THE UNITED STATES

A. Name of issuer or person filing ("Filer"): The Royal Bank of Scotland Group plc

B. This is (select one):

an original filing for the Filer

an amended filing for the Filer

C. Identify the filing in conjunction with which this Form is being filed:

Name of Registrants: The Royal Bank of Scotland Group plc, The Royal Bank of Scotland plc

Form type: Registration Statement on Form F-3 ("Form F-3")

File Number
(if known): 333-184147, 333-184147-01

Filed by: The Royal Bank of Scotland Group plc, The Royal Bank of Scotland plc

Date Filed (if filed
concurrently, so
indicate): September 28, 2012 (filed concurrently)

D. The Filer is incorporated or organized under the laws of United Kingdom

and has its principal place of business at (Address in full and telephone number)

RBS Gogarburn, PO Box 1000, Edinburgh, EH12 1HQ, United Kingdom, Tel: +44 131 626 0000

E. The Filer designates and appoints John Fawcett, Chief Financial Officer, RBS Citizens Financial Group, Inc. located at 600 Washington Boulevard, Stamford, Connecticut, 06901, United States, Tel. (203) 897 5087 as the agent of the Filer upon whom may be served any process, pleadings, subpoenas or other papers in:

- (a) any investigation or administrative proceeding conducted by the Commission, and
- (b) any civil suit or action brought against the Filer or to which the Filer has been joined as defendant or respondent, in any appropriate court in any place subject to the jurisdiction of any state or of the United States or any of its territories or possessions or of the District of Columbia,

arising out of or based on any offering made or purported to be made in connection with the securities registered by the Filer on Form F-3 filed on the date hereof or any purchases or sales of any security in connection therewith. The Filer stipulates and agrees that any such civil suit or action or administrative proceeding may be commenced by the service of process upon, and that service of an administrative subpoena shall be effected by service upon, such agent for service of process, and that the service as aforesaid shall be taken and held in all courts and administrative tribunals to be valid and binding as if personal service thereof had been made.
