

Edgar Filing: MASCO CORP /DE/ - Form S-3MEF

MASCO CORP /DE/
Form S-3MEF
October 11, 2002

As filed with the Securities and Exchange Commission on October 11, 2002
Registration No. 333-_____

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-3
REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

MASCO CORPORATION
(Exact name of Registrant as specified in its charter)

DELAWARE
(State of other jurisdiction of incorporation or organization) 21001 Van Born Road
Taylor, MI 48180
(313) 274-7400
(Address, including zip code, and telephone number including area code, of Registrant's principal executive offices)

38-1794485
(I.R.S. Employer Identification No.)

JOHN R. LEEKLEY
Senior Vice President and General Counsel
Masco Corporation
21001 Van Born Road
Taylor, MI 48180
(313) 274-7400
(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:
JOHN M. BRANDOW
Davis Polk & Wardwell
450 Lexington Avenue
New York, New York 10017
(212) 450-4000

Approximate date of commencement of proposed sale to the public: As soon as practicable after the effective date of this Registration Statement.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box: [X]

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering: [X] 333-73802

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering: [] _____

Edgar Filing: MASCO CORP /DE/ - Form S-3MEF

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [] _____

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box: [].

 CALCULATION OF REGISTRATION FEE
 =====

Title of Each Class of Securities to be Registered	Amount to be Registered	Proposed Maximum Offering Price Per Unit(1)	Proposed Maximum Aggregate Offering Price(1)	Amount of Registration
Debt Securities(2).....	\$56,744,000	100%	\$56,744,000	\$5,220.45

=====

- (1) Estimated solely for the purpose of computing the amount of the registration fee pursuant to Rule 457(a) under the Securities Act of 1933 and exclusive of accrued interest.
- (2) The registrant has previously registered securities with a maximum initial offering price of \$1,249,991,452 pursuant to registration statement on Form S-3 (Registration No. 333-73802), as amended (the "Shelf Registration Statement"). As of the date of this registration statement, the aggregate initial offering price of securities which remain to be issued pursuant to the Shelf Registration Statement is \$301,600,000.
- =====

Incorporation by Reference of Registration Statement on Form S-3, File No. 333-73802

Masco Corporation (the "Company") hereby incorporates by reference into this Registration Statement on Form S-3 in its entirety the Registration Statement on Form S-3 (File No. 333-73802) declared effective on January 8, 2002 by the Securities and Exchange Commission (the "Commission"), including each of the documents filed by the Company with the Commission and incorporated or deemed to be incorporated by reference therein and all exhibits thereto.

Exhibits

The following documents are filed as exhibits to this Registration Statement.

Exhibit Number	Description
5	Opinion of John R. Leekley
23.1	Consent of PricewaterhouseCoopers LLP
23.2	Consent of John R. Leekley (included in Exhibit 5)
25	Powers of Attorney (included on signature page of Registration Statement on Form S-3, File No. 333-73802)

Edgar Filing: MASCO CORP /DE/ - Form S-3MEF

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Taylor, State of Michigan, on this 10th day of October, 2002.

MASCO CORPORATION

By: /s/ Timothy Wadhams

Name: Timothy Wadhams
Title: Vice President and
Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacity and on the dates indicated.

Signature -----	Title -----
PRINCIPAL EXECUTIVE OFFICER:	
* ----- Richard A. Manoogian	Chairman and Chief Executive Officer and Director
PRINCIPAL FINANCIAL AND ACCOUNTING OFFICER:	
/s/ Timothy Wadhams ----- Timothy Wadhams	Vice President and Chief Financial Officer
* ----- Thomas G. Denomme	Director
* ----- Peter A. Dow	Director
* ----- Anthony F. Earley, Jr.	Director
* ----- Verne G. Istock	Director

Signature -----	Title -----
--------------------	----------------

Edgar Filing: MASCO CORP /DE/ - Form S-3MEF

* ----- Raymond F. Kennedy	President and Chief Operating Officer
* ----- Wayne B. Lyon	Director
* ----- Mary Ann Van Lokeren	Director

*By: /s/ Timothy Wadhams

Attorney-in-fact

EXHIBITS

Exhibit Number	Description
5	Opinion of John R. Leekley
23.1	Consent of PricewaterhouseCoopers LLP
23.2	Consent of John R. Leekley (included in Exhibit 5)
25	Powers of Attorney (included on signature page of Registration Statement on Form S-3, File No. 333-73802)