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## MERGE TECHNOLOGIES INC Form 424B3 August 04, 2003

## MERGE TECHNOLOGIES INCORPORATED

Sticker Supplement

This Supplement No. 1 to the Prospectus of Merge Technologies Incorporated dated May 13, 2003, amends certain information in the section of the Prospectus entitled "Selling Shareholders." Unless otherwise defined, capitalized terms used herein shall have the same meaning as in the Prospectus.

## SELLING SHAREHOLDERS

We are adding an additional person, C. Paul Pesek, as a Selling Shareholder. Aurora Technology, Inc., a named Selling Shareholder, has transferred a total of 11,242 Shares which it owns to Mr. Pesek. The table set forth in this section is revised as follows:

| Selling Shareholder | Shares Beneficially<br>Owned Prior to<br>Offering |         | Shares<br>Being Offered | Shares to be Beneficially Owned After Offering(1) |         |
|---------------------|---|---------|-------------------------|---|---------|
|                     | Number  | Percent |                         | Number  | Percent |
| C. Paul Pesek       | 11,242  | *       | 11,242                  | 0   | 0       |

Supplement dated August 1, 2003.

<sup>\*</sup>Less than one percent.

<sup>(1)</sup> Assumes the sale of all Shares offered by this Prospectus.