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GRIFFON CORP
Form 8-K
June 22, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report: June 21, 2004
(Date of earliest event reported)

Griffon Corporation

(Exact name of registrant as specified in its charter)

Delaware	1-6620	11-1893410
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

100 Jericho Quadrangle, Jericho, New York	11753
(Address of principal executive offices)	(Zip Code)

(516) 938-5544

(Registrant's telephone number including area code)

N/A

(Former name or former address, if changed since last report.)

Item 5. Other Events and Required FD Disclosure

On May 21, 2004, Griffon Corporation (the "Registrant") commenced an offer for \$130 million in principal amount of its currently outstanding 4.0% Contingent Convertible Subordinated Notes Due 2023 (the "Old Notes"), which was all of the Old Notes outstanding.

On June 21, 2004, the Registrant accepted for exchange \$130 million in principal amount of currently outstanding Old Notes which were properly tendered

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and not withdrawn in the Registrant's exchange offer. Pursuant to the terms of the exchange offer, which expired at 5:00 p.m., New York City time, on Monday, June 21, 2004, an aggregate \$130 million principal amount of newly issued 4.0% Contingent Convertible Subordinated Notes Due 2023 (second series) and \$390,000 in cash will be exchanged for the Old Notes.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GRIFFON CORPORATION

By: /s/Robert Balemian

Robert Balemian, President

Dated: June 21, 2004

