

Edgar Filing: ESPEY MFG & ELECTRONICS CORP - Form S-8 POS

Explanatory Note

Espey Mfg. & Electronics Corp., a New York corporation (the "Company") is filing this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 to register certain securities previously registered by the Company pursuant to its Registration Statement on Form S-8 filed with the Securities and Exchange Commission on October 11, 2005 (Registration No. 333-128922) (the "Initial Registration Statement"). The Initial Registration Statement registered 129,700 shares of the Company's common stock (the "Common Stock") for issuance, offer or sale pursuant to the Company's 2000 Stock Option Plan (the "2000 Plan").

On November 30, 2007, stockholder approval was obtained by the Company's 2007 Stock Option and Restricted Stock Plan (the "2007 Plan"), which replaced the 2000 Plan. No further grants of options will be made under the 2000 Plan. The 2000 Plan has 77,000 shares of Common Stock that would otherwise be available for grant under such plan (the "Carryover Shares") now available for issuance, offer and sale under the 2007 Plan.

The Carryover Shares are hereby deregistered. The Initial Registration Statement otherwise continues in effect as to the balance of the shares of Common Stock remaining available for issuance, offer or sale pursuant thereto upon and the following the exercise of options previously granted under the 2000 Plan.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the undersigned registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post Effective Amendment No. 1 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Saratoga Springs, State of New York, on this 15th day of January, 2008

ESPEY MFG. & ELECTRONICS CORP.

By: /s/ Howard Pinsley

Howard Pinsley
President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 1 to Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature -----	Title -----	Date ----
/s/ Howard Pinsley ----- Howard Pinsley	Chairman of the Board, President and Chief Executive Officer	January 15, 2008
/s/ Barry Pinsley*	Director	January 15, 2008

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Barry Pinsley

/s/ Seymour Saslow* Director January 15, 2008

Seymour Saslow

/s/ Michael W. Wool* Director January 15, 2008

Michael W. Wool

/s/ Alvin O. Sabo* Director January 15, 2008

Alvin O. Sabo

/s/ Carl Helmetag* Director January 15, 2008

Carl Helmetag

/s/ Paul J. Corr* Director January 15, 2008

Paul J. Corr

/s/ David O'Neil Principal Accounting Officer January 15, 2008

David O'Neil

*By Howard Pinsley
Attorney in Fact