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TRAVELOCITY COM INC
Form SC TO-C
February 19, 2002

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE TO
(RULE 14d-100)

TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR SECTION 13(e)(1)
OF THE SECURITIES EXCHANGE ACT OF 1934

TRAVELOCITY.COM INC.

(NAME OF SUBJECT COMPANY (ISSUER))

SABRE HOLDINGS CORPORATION

(NAMES OF FILING PERSONS (OFFERORS))

COMMON STOCK, PAR VALUE \$0.001 PER SHARE,

(TITLE OF CLASS OF SECURITIES)

893953109

(CUSIP NUMBER OF CLASS OF SECURITIES)

JAMES F. BRASHEAR
DEPUTY GENERAL COUNSEL
SABRE HOLDINGS CORPORATION
3150 SABRE DRIVE
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(682) 605-1000

(NAME, ADDRESS AND TELEPHONE NUMBER OF PERSON AUTHORIZED TO RECEIVE
NOTICES AND COMMUNICATIONS ON BEHALF OF THE FILING PERSON)

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CALCULATION OF FILING FEE

TRANSACTION VALUATION

N/A

AMOUNT OF FILING FEE

N/A

