### Edgar Filing: ATTKISSON RONALD L - Form 3

#### ATTKISSON RONALD L

Form 3 June 24, 2005

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 3 Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

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**SECURITIES** 

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*

ATTKISSON RONALD L

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

02/01/2005

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

OneTravel Holdings, Inc. [RCG]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

2839 PACES FERRY ROAD

SE, SUITE 320

(Street)

(Check all applicable)

\_X\_ Director Officer

10% Owner Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

\_X\_ Form filed by One Reporting Person

Form filed by More than One

Reporting Person

ATLANTA, GAÂ 30339-5769

(City) (State) (Zip)

1. Title of Security (Instr. 4)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security 2. Date Exercisable and (Instr. 4)

**Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. Conversion or Exercise Price of

5. Ownership Form of Derivative

6. Nature of Indirect Beneficial

Ownership

(Instr. 5)

Date Exercisable Expiration Date

Title Amount or Number of Shares

Derivative Security

Security: Direct (D) or Indirect

(I)

1

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(Instr. 5)

Common Stock;

Warrants (1) 02/01/2005 12/10/2009 Preferred 669,480 \$ 1,000 D Â Stock;

Note

## **Reporting Owners**

Reporting Owner Name / Address

Director 10% Owner Officer Other

ATTKISSON RONALD L

2839 PACES FERRY ROAD SE
SUITE 320

ATLANTA, GAÂ 30339-5769

# **Signatures**

/s/ Ronald L.
Attkisson

\*\*Signature of Reporting Person

Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Pursuant to the merger of WTI Acquisition, Inc., a Delaware corporation and wholly owned subsidiary of RCG Companies Incorporated, with and into Farequest Holdings, Inc., a Delaware subsidiary of which Mr. Attkisson was an officer and holder of 84,000 warrants, Mr.

Attkisson's warrant shall be revised to provide that his outstanding warrants shall only be exercisable for the aggregate per share merger consideration including the shares of RCG Common Stock, Contingent Shares and a pro rata interest in the proceeds of the Promissory Note. Assuming all warrant holders convert, it is estimated that Mr. Attkisson's warrants will convert into an estimated 159,000 RCG Common and 50,988 Series B Preferred. The Series B Preferred may be converted 1:10 or into RCG 509,880 Common.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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