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FIRST MID ILLINOIS BANCSHARES INC

Form 8-K

October 30, 2001

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED):
October 26, 2001

FIRST MID-ILLINOIS BANCSHARES, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE
(STATE OR OTHER JURISDICTION OF INCORPORATION)

0-13368 37-1103704
(COMMISSION FILE NUMBER) (IRS EMPLOYER IDENTIFICATION NO.)

1515 CHARLESTON AVENUE, MATTOON, IL 61938
(ADDRESS INCLUDING ZIP CODE OF PRINCIPAL EXECUTIVE OFFICES)

(217) 234-7454
(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

Item 5. Other Events

Incorporated by reference are a letter to shareholders ("Letter") and a press release issued by the Registrant on October 26, 2001, attached as Exhibits 99.1 and 99.2, respectively, providing information concerning the Registrant's financial results as of and for the nine months ended September 30, 2001, and the Registrant's announcement that its Board of Directors authorized (1) a three-for-two stock split in the form of a 50 percent stock dividend to holders of record of shares of Common Stock as of October 26, 2001, payable on November 16, 2001, and (2) the repurchase of up to an aggregate of \$3 million of additional shares of Registrant's Common Stock. Attached to the Letter are the unaudited condensed consolidated balance sheets, statements of income, and statements of changes in stockholders' equity as of and for the nine months ended September 30, 2001.

Item 7. Financial Statements and Exhibits

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(c) Exhibits

Exhibit 99.1 - Letter to shareholders dated October 26, 2001 and unaudited financial statements as of and for the nine months ended September 30, 2001.

Exhibit 99.2 - Press release issued October 26, 2001.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST MID-ILLINOIS BANCSHARES, INC.

Dated: October 30, 2001

By: /s/ William S. Rowland

William S. Rowland
President and Chief
Executive Officer

EXHIBIT INDEX

Exhibit Number -----	Description -----
99.1	Letter to shareholders dated October 26, 2001 and unaudited financial statements as of and for the nine months ended September 30, 2001.
99.2	Press release issued October 26, 2001.