

WESTERN DIGITAL CORP

Form 8-K

February 20, 2003

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 or 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): February 18, 2003

WESTERN DIGITAL CORPORATION
(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other
Jurisdiction of
Incorporation)

1-08703
(Commission
File Number)

33-0956711
(IRS Employer
Identification No.)

20511 Lake Forest Drive
Lake Forest, California
(Address of Principal Executive Offices)

92630
(Zip Code)

Registrant's telephone number, including area code: **(949) 672-7000**

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

TABLE OF CONTENTS

INFORMATION TO BE INCLUDED IN THE REPORT

Item 5. Other Events.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

SIGNATURES

INDEX TO EXHIBITS

EXHIBIT 99.1

Table of Contents

INFORMATION TO BE INCLUDED IN THE REPORT

Item 5. Other Events.

At 5:00 p.m., New York City time, on February 18, 2003, the option of holders of the Zero Coupon Convertible Subordinated Debentures due 2018, issued by Western Digital Technologies, Inc. (WDT), a wholly owned subsidiary of Western Digital Corporation, to surrender their debentures for purchase by WDT expired. On February 19, 2003, Western Digital Corporation issued a press release announcing the results of the offer by WDT to purchase the debentures. The press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

Exhibit	Description
99.1	Press Release issued by Western Digital Corporation on February 19, 2003, announcing the results of the offer by Western Digital Technologies, Inc. to purchase its Zero Coupon Convertible Subordinated Debentures due 2018.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WESTERN DIGITAL CORPORATION

By: /s/ Steven M. Slavin

Steven M. Slavin
Vice President, Taxes and Treasurer

Dated, February 19, 2003

Table of Contents

INDEX TO EXHIBITS

Exhibit	Description
99.1	Press Release issued by Western Digital Corporation on February 19, 2003, announcing the results of the offer by Western Digital Technologies, Inc. to purchase its Zero Coupon Convertible Subordinated Debentures due 2018.