

EXPRESS SCRIPTS INC  
Form 8-K  
May 27, 2008

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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FORM 8-K

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CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 27, 2008

EXPRESS SCRIPTS, INC.  
(Exact Name of Registrant as Specified in its Charter)

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|---|-------------------------------------|---|
| DELAWARE<br>(State or Other Jurisdiction<br>of<br>Incorporation or<br>Organization) | 0-20199<br>(Commission File Number) | 43-1420563<br>(I.R.S. Employer<br>Identification No.) |
| One Express Way, St. Louis, MO<br>(Address of Principal Executive<br>Offices)       |                                     | 63121<br>(Zip Code)                                   |

Registrant's telephone number including area code: 314-996-0900

No change since last report  
(Former Name or Address, if Changed Since Last Report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR

240.14a-12)

- “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure

On May 27, 2008, Express Scripts, Inc. issued a press release with respect to the resolution of a certain legal matter. The press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(c) The following Exhibits are furnished as part of this report on Form 8-K:

Exhibit 99.1 Press Release, dated May 27, 2008.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EXPRESS SCRIPTS, INC.  
(Registrant)

Date: May 27, 2008

By: /s/ Thomas M. Boudreau  
Thomas M. Boudreau  
Executive Vice President  
Law and Strategy