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PARAMETRIC TECHNOLOGY CORP
Form S-8
July 24, 2003

As filed with the Securities and Exchange Commission
on July 24, 2003

Registration No. 333-_____

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

PARAMETRIC TECHNOLOGY CORPORATION

(Exact name of registrant as specified in its charter)

Massachusetts

04-2866152

(State or other jurisdiction of
incorporation or organization

(I.R.S. Employer Identification No.)

140 Kendrick Street, Needham, MA 02494

(Address of Principal Executive Offices) (Zip Code)

1997 NONSTATUTORY STOCK OPTION PLAN

(Full title of Plan)

Aaron C. von Staats
Senior Vice President, General Counsel & Clerk
Parametric Technology Corporation
140 Kendrick Street
Needham, Massachusetts 02494

(Name and address of agent for service)

(781) 370-5000 (Telephone number, including area code,
of agent for service)

CALCULATION OF REGISTRATION FEE

Title of securities to be registered	Amount to be registered	Proposed maximum offering price per share	Proposed maximum aggregate offering price	Amount of registration fee
Common Stock, \$.01 par value	12,000,000 shares (1)	\$ 3.185 (2)	\$38,220,000.00 (2)	\$ 3,092.00

(1) This Registration Statement registers shares to be offered by us pursuant to our 1997 Nonstatutory Stock Option Plan. The shares include

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associated stock purchase rights that currently are evidenced by certificates for shares of the Common Stock and that automatically trade with the shares. (2) Estimated solely for the purpose of calculating the registration fee in accordance with Rule 457(h) under the Securities Act of 1933, and based on the average of the high and low sale prices of the Common Stock as reported by the Nasdaq National Market on July 21, 2003.

Statement Regarding Incorporation By Reference From Effective Registration Statement.

Pursuant to General Instruction E to Form S-8, the Registration Statement on Form S-8 of Parametric Technology Corporation filed with the Securities and Exchange Commission (the "Commission") on June 4, 1997 (Commission File No. 333-28495) (the "Original Registration Statement"), relating to the registration of 5,000,000 shares of our Common Stock, \$.01 par value per share (the "Common Stock"), authorized for issuance under our 1997 Nonstatutory Stock Option Plan (the "1997 Plan"), is incorporated by reference in its entirety herein. We have filed these additional Registration Statements on Form S-8 with the Commission relating to the registration of additional shares of Common Stock for issuance under the 1997 Plan since the filing of the Original Registration Statement: on October 24, 1997 we registered 1,200,000 shares (Commission File No. 333-38629); on June 8, 1998 we registered 12,000,000 shares (Commission File No. 333-56287); on February 22, 1999 we registered 13,000,000 shares (Commission File No. 333-72783); on December 29, 1999 we registered 6,300,000 shares (Commission File No. 333-93729); on February 16, 2001 we registered 9,500,000 shares (Commission File No. 333-55800); and on February 15, 2002 we registered 4,000,000 shares (Commission File No. 333-82914). This Registration Statement provides for the registration of an additional 12,000,000 shares of Common Stock authorized for issuance under the 1997 Plan by our Board of Directors as follows: 6,000,000 shares authorized on May 30, 2002; 3,000,000 shares authorized on September 19, 2002; and 3,000,000 shares authorized on December 10, 2002.

All Common Stock share numbers in this Form S-8 have been adjusted to reflect the one-for-one stock dividend on all issued and outstanding shares of Common Stock (excluding shares held in our treasury) declared by our Board of Directors on February 12, 1998 and effective on March 6, 1998.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Town of Needham, Massachusetts, on the 22nd day of July, 2003.

PARAMETRIC TECHNOLOGY CORPORATION

By: /s/ C. Richard Harrison

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incorporated herein by reference).

- 4.3 Rights Agreement effective as of January 5, 2001 between Parametric Technology Corporation and American Stock Transfer & Trust Company (filed as Exhibit 4.1 to our Annual Report on Form 10-K for the fiscal year ended September 30, 2000 (File No. 0-18059) and incorporated herein by reference).
- 5.1 Opinion of Palmer & Dodge LLP as to the legality of the securities registered hereunder; filed herewith.
- 23.1 Consent of Palmer & Dodge LLP (included in Exhibit 5.1).
- 23.2 Consent of PricewaterhouseCoopers LLP; filed herewith.
- 24.1 Power of Attorney (contained on the signature page hereto).