

OLD POINT FINANCIAL CORP
Form 8-K
March 31, 2005

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

Form 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **March 31, 2005**

OLD POINT FINANCIAL CORPORATION

(Exact name of registrant as specified in its charter)

| | | |
|--|---|--|
| Virginia (State or other jurisdiction of incorporation) | 000-12896 (Commission File Number) | 54-1265373 (IRS Employer Identification No.) |
|--|---|--|

**1 West Mellen Street
Hampton, Virginia 23663**

(Address of principal executive offices) (Zip code)

(757)728-1200

(Registrant's telephone number, including area code)

n/a

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 9.01. Financial Statements and Exhibits.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits

Exhibit

23.1 Consent of Yount, Hyde & Barbour, P.C.

23.2 Consent of PKF Witt Mares , PLC

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OLD POINT FINANCIAL CORPORATION

Date: March 31, 2005

/s/Robert F. Shuford
President and Chief Executive Officer

Exhibit Index

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