M I HOMES INC Form SC 13G/A February 09, 2009 CUSIP NO. 55305B101

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#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934 (Amendment No. 4)\*

M/I HOMES, INC. (Name of Issuer)

Common Shares, par value \$.01 (Title of Class of Securities)

55305B101

(CUSIP Number)

December 31, 2008 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- X Rule 13d-1(b)
- o Rule 13d-1(c)
- o Rule 13d-1(d)

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

<sup>\*</sup>The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

| CUSIP NO. | 55305B       | 101                                   | 13G                   | Page 2 of 14 |
|-----------|--------------|---------------------------------------|-----------------------|--------------|
| 1.        | NAMES O      | F REPORTING PERSONS.                  |                       |              |
|           | Franklin R   | esources, Inc.                        |                       |              |
| 2.        | СНЕСК Т      | HE APPROPRIATE BOX IF A MEMBER OF A O | GROUP                 |              |
|           | (a)<br>(b) X |                                       |                       |              |
| 3.        | SEC USE      | ONLY                                  |                       |              |
| 4.        | CITIZENS     | HIP OR PLACE OF ORGANIZATION          |                       |              |
|           | Delaware     |                                       |                       |              |
| NUMBER    | OF SHARI     | ES BENEFICIALLY OWNED BY EACH REPOR   | ETING PERSON WITH:    |              |
|           | 5.           | SOLE VOTING POWER                     |                       |              |
|           |              | (See Item 4)                          |                       |              |
|           | 6.           | SHARED VOTING POWER                   |                       |              |
|           |              | (See Item 4)                          |                       |              |
|           | 7.           | SOLE DISPOSITIVE POWER                |                       |              |
|           |              | (See Item 4)                          |                       |              |
|           | 8.           | SHARED DISPOSITIVE POWER              |                       |              |
|           |              | (See Item 4)                          |                       |              |
| 9.        | AGGREGA      | ATE AMOUNT BENEFICIALLY OWNED BY E    | EACH REPORTING PERSON |              |
|           | 1,980,500    |                                       |                       |              |

| 10. | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o |
|-----|--|
| 11. | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)                  |
|     | 14.1%  |
| 12. | TYPE OF REPORTING PERSON   |
|     | HC, CO (See Item 4)  |

| CUSIP NO. | 55305B       | 101                                   | 13G                  | Page 3 of 14 |
|-----------|--------------|---------------------------------------|----------------------|--------------|
|           |              |                                       |                      |              |
| 1.        | NAMES C      | F REPORTING PERSONS.                  |                      |              |
|           | Charles B.   | Johnson                               |                      |              |
| 2.        | СНЕСК Т      | HE APPROPRIATE BOX IF A MEMBER OF A C | GROUP                |              |
|           | (a)<br>(b) X |                                       |                      |              |
| 3.        | SEC USE      | ONLY                                  |                      |              |
| 4.        | CITIZENS     | HIP OR PLACE OF ORGANIZATION          |                      |              |
|           | USA          |                                       |                      |              |
| NUMBER    | OF SHARI     | ES BENEFICIALLY OWNED BY EACH REPOR   | TING PERSON WITH:    |              |
|           | 5.           | SOLE VOTING POWER                     |                      |              |
|           |              | (See Item 4)                          |                      |              |
|           | 6.           | SHARED VOTING POWER                   |                      |              |
|           |              | (See Item 4)                          |                      |              |
|           | 7.           | SOLE DISPOSITIVE POWER                |                      |              |
|           |              | (See Item 4)                          |                      |              |
|           | 8.           | SHARED DISPOSITIVE POWER              |                      |              |
|           |              | (See Item 4)                          |                      |              |
| 9.        | AGGREG       | ATE AMOUNT BENEFICIALLY OWNED BY E    | ACH REPORTING PERSON |              |

1,980,500

HC, IN (See Item 4)

| 10. | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o |
|-----|--|
| 11. | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)                  |
|     | 14.1%  |
| 12. | TYPE OF REPORTING PERSON   |

13G

CUSIP NO. 55305B101

1,980,500

| 1.     | NAMES OF     | FREPORTING PERSONS.                                   |
|--------|--------------|---|
|        | Rupert H. Jo | phnson, Jr.   |
| 2.     | СНЕСК ТН     | E APPROPRIATE BOX IF A MEMBER OF A GROUP              |
|        | (a)<br>(b) X |   |
| 3.     | SEC USE O    | NLY   |
| 4.     | CITIZENSH    | IIP OR PLACE OF ORGANIZATION                          |
|        | USA          |   |
| NUMBER | OF SHARES    | S BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:   |
|        | 5. S         | SOLE VOTING POWER                                     |
|        | (            | See Item 4)   |
|        | 6. 8         | SHARED VOTING POWER                                   |
|        | (            | See Item 4)   |
|        | 7. S         | SOLE DISPOSITIVE POWER                                |
|        | (            | See Item 4)   |
|        | 8. \$        | SHARED DISPOSITIVE POWER                              |
|        | (            | See Item 4)   |
| 9.     | AGGREGA      | TE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |

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| 10. | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o |
|-----|--|
| 11. | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)                  |
|     | 14.1%  |
|     |  |
| 12. | TYPE OF REPORTING PERSON   |
|     | HC, IN (See Item 4)  |
|     |  |

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|-----------|--------------|--|--------------|
|           |              |  |              |
| 1.        | NAMES O      | F REPORTING PERSONS.                                   |              |
|           | Franklin A   | dvisory Services, LLC                                  |              |
| 2.        | CHECK TH     | HE APPROPRIATE BOX IF A MEMBER OF A GROUP              |              |
|           | (a)<br>(b) X |  |              |
| 3.        | SEC USE C    | ONLY   |              |
| 4.        | CITIZENSI    | HIP OR PLACE OF ORGANIZATION                           |              |
|           | Delaware     |  |              |
| NUMBER    | OF SHARES    | S BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:    |              |
|           | 5.           | SOLE VOTING POWER                                      |              |
|           |              | 1,908,400  |              |
|           | 6.           | SHARED VOTING POWER                                    |              |
|           |              | 0  |              |
|           | 7.           | SOLE DISPOSITIVE POWER                                 |              |
|           |              | 1,980,500  |              |
|           | 8.           | SHARED DISPOSITIVE POWER                               |              |
|           |              | 0  |              |
| 9.        | AGGREGA      | ATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |              |

1,980,500

| 10. | CERTAIN SHARES o                                  |
|-----|---|
| 11. | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) |
|     | 14.1%   |
| 12. | TYPE OF REPORTING PERSON                          |
|     | IA, OO (See Item 4)                               |
|     |   |

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|-----------|--|--|-----|--------------|
|           |  |  |     |              |
| Item 1.   |  |  |     |              |
| (a)       | Name of 1                              | Issuer   |     |              |
|           | M/I HOM                                | IES, INC.  |     |              |
| (b)       | Address o                              | of Issuer's Principal Executive Offices                  |     |              |
|           | 3 Easton Suite 500 Columbus            | Oval<br>s, OH 43219                                      |     |              |
| Item 2.   |  |  |     |              |
| (a)       | Name of I                              | Person Filing  |     |              |
|           | (i):                                   | Franklin Resources, Inc.                                 |     |              |
|           | (ii):                                  | Charles B. Johnson                                       |     |              |
|           | (iii):                                 | Rupert H. Johnson, Jr.                                   |     |              |
|           | (iv):                                  | Franklin Advisory Services, LLC                          |     |              |
| (b)       | Address o                              | of Principal Business Office or, if none, Residence      |     |              |
|           | (i), (ii), ar<br>One Frank<br>San Mate | nd (iii):<br>klin Parkway<br>o, CA 94403-1906            |     |              |
|           | (iv):                                  | One Parker Plaza, Ninth Floor<br>Fort Lee, NJ 07024-2938 |     |              |
| (c)       | Citizenshi                             | ip   |     |              |
|           | (i):                                   | Delaware   |     |              |

|     | (ii) and (iii): USA            |
|-----|--------------------------------|
|     | (iv): Delaware                 |
| (d) | Title of Class of Securities   |
|     | Common Shares, par value \$.01 |
| (e) | CUSIP Number                   |
|     | 55305B101                      |
|     |                                |

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Item 3. If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) o Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b) o Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c) o Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).

(d)