

Edgar Filing: CONSUMERS ENERGY CO - Form 8-A12B

CONSUMERS ENERGY CO
Form 8-A12B
May 24, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

CONSUMERS ENERGY COMPANY FINANCING IV
(Exact name of registrant as specified in its Declaration of Trust)

DELAWARE
(State of Incorporation
or Organization)

c/o Consumers Energy Company
212 West Michigan Avenue
Jackson, Michigan
(Address of Principal Executive Offices)

CONSUMERS ENERGY COMPANY
(Exact name of registrant as specified in its Restated Articles of Incorporation)

MICHIGAN
(State of Incorporation
or Organization)

Consumers Energy Company
212 West Michigan Avenue
Jackson, Michigan
(Address of Principal Executive Offices)

If this Form relates to the registration of a class
of debt securities and is effective upon filing
pursuant to General Instruction A(c)(1), please
check the following box. []

If this Form relates to the r
of debt securities and is to
simultaneously with the effec
concurrent registration state
Securities Act of 1933 pursua
Instruction A(c)(2), please c
box. []

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered

Name of each excha
each class to be

9% Trust Originated Preferred Securities
(and the Guarantee by Consumers Energy
Company with respect thereto)

The New York Stock

Securities to be registered pursuant to Section 12(g) of the Act:

NONE
(Title of Class)

Edgar Filing: CONSUMERS ENERGY CO - Form 8-A12B

and Consumers Energy Comp
Financing IV (Reg. Nos. 3
333-89363-01).

(99) (a) The Prospectus

Filed as part of the Regi
of Consumers Energy Compa
Energy Company Financing
333-89363 and 333-89363-0

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Act of 1934, each of the Registrants has duly caused this registration statement to be signed on its behalf by the undersigned thereto duly authorized.

CONSUMERS ENERGY COMPANY FINANCING IV

By: /s/Alan M. Wright
Alan M. Wright, Trustee

By: /s/Thomas A. McNish
Thomas A. McNish, Trustee

CONSUMERS ENERGY COMPANY

By: /s/Thomas A. McNish
Thomas A. McNish
Vice President and Secretary

May 24, 2001

EXHIBIT INDEX

Item 2. Exhibits

Exhibit
Number

Description and Met

(4) (a) Certificate of Trust of Consumers Energy Company
Financing IV.

Filed as Exhibit (4) (h) t
Statement of Consumers En
Consumers Energy Company
Nos. 333-89363 and 333-89

(4) (b) Form of Amended and Restated
Declaration of Trust.

Filed as Exhibit (4) (i) t
Statement of Consumers En
Company and Consumers Ene

Edgar Filing: CONSUMERS ENERGY CO - Form 8-A12B

		Financing III (Reg. Nos. and 333-89363-01).
(4) (c)	Indenture between Consumers Energy Company and The Bank of New York dated as of January 1, 1996.	Filed as Exhibit (4) (b) to Consumers Energy Company's Form 10-K for the fiscal year ended December 31, 2011. No. 1-5611.
(4) (d)	Form of Fourth Supplemental Indenture to Subordinated Debt Securities Indenture to be used in connection with the issuance of Subordinated Debt Securities.	Filed as Exhibit (4) (j) to the Statement of Consumers Energy Company and Consumers Energy Company Financing IV (Reg. Nos. 333-89363 and 333-89363-02).
(4) (e)	Form of Preferred Security (contained in the Form of Amended and Restated Declaration of Trust of Consumers Energy Company Financing IV).	Filed as Exhibit (4) (l) to the Statement of Consumers Energy Company and Consumers Energy Company Financing IV (Reg. Nos. 333-89363 and 333-89363-02).
(4) (f)	Form of Subordinated Debt Security (contained in the Form of Fourth Supplemental Indenture).	Filed as Exhibit (4) (k) to the Statement of Consumers Energy Company and Consumers Energy Company Financing IV (Reg. Nos. 333-89363-02).
(4) (g)	Form of Guarantee Agreement with respect to the Preferred Securities.	Filed as Exhibit (4) (m) to the Statement of Consumers Energy Company and Consumers Energy Company Financing IV (Reg. Nos. 333-89363-01).
(99) (a)	The Prospectus	Filed as part of the Registration Statement of Consumers Energy Company Financing III (Reg. Nos. 333-89363 and 333-89363-01).