Edgar Filing: ALLIANCE DATA SYSTEMS CORP - Form SC 13D

ALLIANCE DATA SYSTEMS CORP
Form SC 13D
November 16, 2007

OMB APPROVAL
OMB Number: 3235-0145

Expires: February 28, 2009

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Hours per response 14.5

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

SCHEDULE 13D

(415) 421-2132

(Name, Address, and Telephone Number of Person

Authorized to Receive Notices and Communications)

Under the Securities Exchange Act of 1934

(Amendment No. ______) *

Alliance Data Systems Corporation (Name of Issuer)

Common Stock, par value \$0.01 per share (Title of Class of Securities)

018581108 (Cusip Number)

Mark C. Wehrly

Farallon Capital Management, L.L.C.

One Maritime Plaza, Suite 2100

San Francisco, California 94111

Edgar Filing: ALLIANCE DATA SYSTEMS CORP - Form SC 13D

November 7, 2007 (Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Sections 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box \mathbf{o} .

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* Section 240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)

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Exhibit Index Found on Page 49

CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Noonday Asset Management, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 $\mathbf{00}$ CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **Delaware** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 6,229,300 **EACH** SOLE DISPOSITIVE POWER 9

10

 $6,\!229,\!300$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,229,300
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.9%
TYPE OF REPORTING PERSON (See Instructions)

14 IA, PN

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Noonday G.P. (U.S.), L.L.C. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 $\mathbf{00}$ CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **Delaware** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 6,229,300 **EACH** SOLE DISPOSITIVE POWER 9

10

$6,\!229,\!300$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,229,300
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.9%
TYPE OF REPORTING PERSON (See Instructions)

14

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Noonday Capital, L.L.C. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 $\mathbf{00}$ CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **Delaware** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 6,229,300 **EACH** SOLE DISPOSITIVE POWER 9

10

$6,\!229,\!300$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,229,300
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.9%
TYPE OF REPORTING PERSON (See Instructions)

14

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 David I. Cohen CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 $\mathbf{00}$ CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **United States** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 6,229,300 **EACH** SOLE DISPOSITIVE POWER 9

10

$6,\!229,\!300$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,229,300
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.9%
TYPE OF REPORTING PERSON (See Instructions)

14 IN

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CUSIP No. 018581108

PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Saurabh K. Mittal CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 $\mathbf{00}$ CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 India SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 6,229,300 **EACH** SOLE DISPOSITIVE POWER 9 REPORTING

10

$6,\!229,\!300$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,229,300
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.9%
TYPE OF REPORTING PERSON (See Instructions)

14 IN

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Noonday Capital Partners, L.L.C. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 WC, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **Delaware** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 103,200 **EACH** SOLE DISPOSITIVE POWER 9

10

$103{,}200$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

103,200
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.1%
TYPE OF REPORTING PERSON (See Instructions)

00

14

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Farallon Capital Partners, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 WC, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 California SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 639,100 **EACH** SOLE DISPOSITIVE POWER 9

10

$639{,}100$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

639,100
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.8%
TYPE OF REPORTING PERSON (See Instructions)

14

PN

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Farallon Capital Institutional Partners, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 WC CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 California SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 711,000 **EACH** SOLE DISPOSITIVE POWER 9

10

$711,\!000$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

711,000
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW $(11)\,$

0.9%
TYPE OF REPORTING PERSON (See Instructions)

14

PN

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Farallon Capital Institutional Partners II, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 WC CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 California SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY OWNED BY 58,400 **EACH** SOLE DISPOSITIVE POWER 9

10

${\bf 58,400} \\ {\bf AGGREGATE\ AMOUNT\ BENEFICIALLY\ OWNED\ BY\ EACH\ REPORTING\ PERSON}$

58,400
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.1%
TYPE OF REPORTING PERSON (See Instructions)

14

PN

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Farallon Capital Institutional Partners III, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 WC CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **Delaware** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY OWNED BY 36,450 **EACH** SOLE DISPOSITIVE POWER 9

10

${\bf 36,450}$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

36,450
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%
TYPE OF REPORTING PERSON (See Instructions)

14 PN

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EACH

REPORTING PERSON WITH 9

CUSIP No. 018581108

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Tinicum Partners, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 WC, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **New York** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 31,100

SOLE DISPOSITIVE POWER

10

${\bf 31,100} \\ {\bf AGGREGATE\ AMOUNT\ BENEFICIALLY\ OWNED\ BY\ EACH\ REPORTING\ PERSON}$

31,100
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%
TYPE OF REPORTING PERSON (See Instructions)

14

PN

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EACH

REPORTING PERSON WITH 9

CUSIP No. 018581108

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Farallon Capital Offshore Investors II, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 WC, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **Cayman Islands** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 1,204,000

SOLE DISPOSITIVE POWER

10

${\bf 1,204,000} \\ {\bf AGGREGATE\ AMOUNT\ BENEFICIALLY\ OWNED\ BY\ EACH\ REPORTING\ PERSON}$

1,204,000
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.5%
TYPE OF REPORTING PERSON (See Instructions)

14

PN

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Farallon Capital Management, L.L.C. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 $\mathbf{00}$ CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **Delaware** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 3,446,050 **EACH** SOLE DISPOSITIVE POWER 9

10

$3,\!446,\!050$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,446,050
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

4.4%
TYPE OF REPORTING PERSON (See Instructions)

14 IA, OO

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Farallon Partners, L.L.C. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **Delaware** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 2,783,250 **EACH** SOLE DISPOSITIVE POWER 9

10

2,783,250 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,783,250
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

3.5%
TYPE OF REPORTING PERSON (See Instructions)

14

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 William F. Duhamel CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 AF, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **United States** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 6,229,300 **EACH** SOLE DISPOSITIVE POWER 9

10

 $6,\!229,\!300$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,229,300
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

12

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.9%
TYPE OF REPORTING PERSON (See Instructions)

14

IN

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Richard B. Fried CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 AF, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **United States** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 6,229,300 **EACH** SOLE DISPOSITIVE POWER 9

10

 $6,\!229,\!300$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,229,300
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.9%
TYPE OF REPORTING PERSON (See Instructions)

14

IN

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Monica R. Landry CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 AF, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **United States** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 6,229,300 **EACH** SOLE DISPOSITIVE POWER 9

10

$6,\!229,\!300$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,229,300
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

12

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.9%
TYPE OF REPORTING PERSON (See Instructions)

14 IN

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Douglas M. MacMahon CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 AF, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **United States** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 6,229,300 **EACH** SOLE DISPOSITIVE POWER 9

10

 $6,\!229,\!300$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,229,300
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions)

12

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.9%
TYPE OF REPORTING PERSON (See Instructions)

14 IN

Page 19 of 51 Pages

CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 William F. Mellin CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 AF, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **United States** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 6,229,300 **EACH** SOLE DISPOSITIVE POWER 9

10

 $6,\!229,\!300$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,229,300 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

 $\begin{array}{c} \textbf{CERTAIN SHARES (See Instructions)} \\ \textbf{12} \\ & [\quad \] \end{array}$

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.9%
TYPE OF REPORTING PERSON (See Instructions)

14 IN

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Stephen L. Millham CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 AF, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **United States** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 6,229,300 **EACH** SOLE DISPOSITIVE POWER 9

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TYPE OF REPORTING PERSON (See Instructions)

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CUSIP No. 018581108

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Jason E. Moment CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 AF, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **United States** NUMBER OF SOLE VOTING POWER 7 **SHARES** BENEFICIALLY SHARED VOTING POWER OWNED BY 8

6,229,300

9

EACH

SOLE DISPOSITIVE POWER

REPORTING PERSON WITH

 $6,\!229,\!300$ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

6,229,300

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

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12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

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7.9%

TYPE OF REPORTING PERSON (See Instructions)

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IN

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Ashish H. Pant CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 AF, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 India SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 6,229,300 **EACH** SOLE DISPOSITIVE POWER 9

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REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Rajiv A. Patel CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 AF, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **United States** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 6,229,300 **EACH** SOLE DISPOSITIVE POWER 9

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CUSIP No. 018581108

REPORTING PERSON WITH

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 1 Derek C. Schrier CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,229,300 Shares, which is 7.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 **SOURCE OF FUNDS (See Instructions)** 4 AF, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 **United States** SOLE VOTING POWER 7 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 OWNED BY 6,229,300 **EACH** SOLE DISPOSITIVE POWER 9

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CUSIP No. 018581108

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Andrew J. M. Spokes CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

7

(a) []

(b) [X]**

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