ALLIED CAPITAL CORP Form 8-K June 12, 2007

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

#### FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

June 7, 2007

## **Allied Capital Corporation**

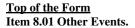
(Exact name of registrant as specified in its charter)

Maryland	0-22832	52-1081052
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.
1919 Pennsylvania Avenue, N.W., Washington, District of Columbia		20006
(Address of principal executive offices)		(Zip Code)
Registrant s telephone number, including area code	:	202 721-6100
	Not Applicable	
Former name or form	ner address if changed since last	 report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

I	[]	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
I	[]	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
I	[]	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
Ī	[ ]	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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On June 11, 2007, Allied Capital Corporation (the "Company") announced that A.C. Corporation, the Company's wholly owned subsidiary, will act as manager to a fund that invests in senior debt opportunities. A copy of the press release announcing the fund is attached as Exhibit 99.1 to this Form 8-K.

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Allied Capital Corporation

June 12, 2007 By: /s/ Penni F. Roll

Name: Penni F. Roll

Title: Chief Financial Officer

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#### Exhibit Index

Exhibit No.	Description
99.1	Press Release