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HALPERN BARUCH

Form 3

January 20, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement NUTRACEA [NTRZ] À HALPERN BARUCH (Month/Day/Year) 01/18/2012 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 6720 N SCOTTSDALE (Check all applicable) ROAD, Â SUITE 390 (Street) 6. Individual or Joint/Group 10% Owner _X__ Director Officer _ Other Filing(Check Applicable Line)

SCOTTSDALE, AZÂ 85253

(give title below) (specify below)

X Form filed by One Reporting Person

Form filed by More than One Reporting Person

(State)

(City)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security 2. Amount of Securities 4. Nature of Indirect Beneficial Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Â Common Stock D 440,000

Common Stock 350,000 I Baruch Halpern Revocable Trust

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

(Zip)

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	
Common Stock Warrant, right to buy	07/01/2009	01/17/2017	Common Stock	1,406,720	\$ 0.1	I	Baruch Halpern Revocable Trust
Common Stock Warrant, right to buy	07/01/2009	01/17/2017	Common Stock	640,000	\$ 0.1	I	Baruch Halpern Revocable Trust
Common Stock Warrant, right to buy	07/01/2009	01/17/2017	Common Stock	2,800,000	\$ 0.1	I	Baruch Halpern Revocable Trust
Common Stock Warrant, right to buy	07/01/2009	01/17/2017	Common Stock	219,800	\$ 0.1	D	Â
Common Stock Warrant, right to buy	07/01/2009	01/17/2017	Common Stock	100,000	\$ 0.1	D	Â
10% Secured Convertible Promissory Note Due 2015	01/18/2012	01/18/2015	Common Stock	25,000,000	\$ 0.1	I	The Shoshana Shapiro Halpern Revocable Trust
Common Stock Warrant, right to buy	01/18/2012	01/18/2017	Common Stock	25,000,000	\$ 0.12	I	The Shoshana Shapiro Halpern Revocable Trust

Reporting Owners

	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Othe		
HALPERN BARUCH 6720 N SCOTTSDALE ROAD SUITE 390 SCOTTSDALE, AZ 85253	ÂX	Â	Â	Â		

Signatures

J. Dale Belt, by power of attorney

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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