

GLOBUS MEDICAL INC  
Form 8-K  
August 22, 2012

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): August 21, 2012

GLOBUS MEDICAL, INC.  
(Exact name of registrant as specified in charter)

|   |  |  |
|---|--|--|
| DELAWARE<br>(State or other jurisdiction<br>of incorporation)   | 001-35621<br>(Commission<br>File Number) | 04-3744954<br>(IRS Employer<br>Identification No.) |
| 2560 GENERAL ARMISTEAD AVENUE, AUDUBON, PA 19403<br>(Address of principal executive offices) (Zip Code) |  |  |
| (610) 930-1800<br>(Registrant's telephone number, including area code)                                  |  |  |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On August 21, 2012 we issued a press release reporting, among other things, our sales and operating results for the three and six month periods ended June 30, 2012. A copy of the press release is attached as Exhibit 99.1 to this report and is incorporated by reference into this Item 2.02 as is fully set forth herein.

In accordance with general instruction B.2 to Form 8-K, the information included in this Item 2.02, and the exhibits attached hereto, shall be deemed to be “furnished” and shall not be deemed to be “filed” with the Securities and Exchange Commission for purposes of Section 18 of the Securities Exchange Act of 1934, as amended.

Item 9.01. Financial Statements and Exhibits.

| Exhibit No. | Description |
|-------------|-------------|
|-------------|-------------|

|      |                                     |
|------|-------------------------------------|
| 99.1 | Press Release dated August 21, 2012 |
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GLOBUS MEDICAL, INC.  
(Registrant)

Dated: August 21, 2012

/s/ RICHARD A. BARON

Richard A. Baron  
Senior Vice President  
Chief Financial Officer

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EXHIBIT LIST

| Exhibit No. | Description |
|-------------|-------------|
|-------------|-------------|

|      |                                     |
|------|-------------------------------------|
| 99.1 | Press Release dated August 21, 2012 |
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