

SB FINANCIAL GROUP, INC.

Form 8-K

April 25, 2017

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) April 25, 2017 (April 24, 2017)

SB FINANCIAL GROUP, INC

(Exact name of registrant as specified in its charter)

|                                                   |                             |                                      |
|---------------------------------------------------|-----------------------------|--------------------------------------|
| Ohio                                              | 0-13507                     | 34-1395608                           |
| (State or other jurisdiction<br>of incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |

|                                          |            |
|------------------------------------------|------------|
| 401 Clinton Street, Defiance, OH         | 43512      |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code (419) 783-8950

Not Applicable

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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01. Regulation FD Disclosure.

Representatives of the Registrant are scheduled to make various investor presentations during the second quarter of 2017. A copy of this presentation is being furnished as Exhibit 99.1 in this Form 8-K.

Item 9.01 Financial Statements and Exhibits

| Exhibit<br>No. | Description                                                                                                                                     |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| 99.1           | Presentation on full year 2016 results by SB Financial Group, Inc., at various investor meetings or other events in the second quarter of 2017. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SB FINANCIAL GROUP,  
INC.

Dated: April 25, 2017 By: /s/ Anthony V. Cosentino  
Anthony V. Cosentino  
Chief Financial Officer

INDEX TO EXHIBITS

Current Report on Form 8-K

Dated April 25, 2017

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