Edgar Filing: KAYNE ANDERSON MIDSTREAM/ENERGY FUND, INC. - Form 3

KAYNE ANDERSON MIDSTREAM/ENERGY FUND, INC.

Form 3 May 19, 2011

FORM 3

M 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005

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response...

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement KAYNE ANDERSON MIDSTREAM/ENERGY FUND, AMERICAN (Month/Day/Year) INC. [KMF] INTERNATIONAL GROUP 03/03/2011 **INC** (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 180 MAIDEN LANE (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) 10% Owner Director _X_ Form filed by One Reporting Officer _X__ Other Person NEW YORK. NYÂ 10038 (give title below) (specify below) Form filed by More than One See General Remarks Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 1. Title of Security 2. Amount of Securities 3. 4. Nature of Indirect Beneficial Beneficially Owned Ownership (Instr. 4) Ownership (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) 3.93% Series A Senior Unsecured Notes due \$ 10,000,000 I Held through subsidiary $\underline{(1)}$ March 3, 2016 4.62% Series B Senior Unsecured Notes due \$ 9,000,000 Ι Held through subsidiary (2) March 3, 2018 Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

currently valid OMB control number.

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1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security		4. Conversion or Exercise	5. Ownership Form of	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	

Reporting Owners

Reporting Owner Name / Address	Relationships				
topotong o mat i mate, raturess	Director	10% Owner	Officer	Other	
AMERICAN INTERNATIONAL GROUP INC 180 MAIDEN LANE NEW YORK, NY 10038	Â	Â	Â	See General Remarks	

Signatures

/s/ Monika Machon, Senior Vice President-Investments

05/18/2011

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The Series A Senior Unsecured Notes are held directly by First SunAmerica Life Insurance Company, an indirectly wholly owned subsidiary of American International Group, Inc. ("AIG"). AIG is an indirect beneficial owner of the Series A Senior Unsecured Notes.
- (2) The Series B Senior Unsecured Notes are held directly by SunAmerica Annuity and Life Assurance Company, an indirectly wholly owned subsidiary of AIG. AIG is an indirect beneficial owner of the Series B Senior Unsecured Notes.

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Remarks:

Filed pursuant to Section 30(h) of the Investment Company Act of 1940. Â The referenced securities Reporting Person is informed represent, in the aggregate, in excess of 10% of the senior debt secu

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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