

Edgar Filing: ALSTOM - Form F-6 POS

ALSTOM  
Form F-6 POS  
December 02, 2008

As filed with the Securities and Exchange Commission on December 2, 2008  
Registration No. 333-154789

=====

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

-----

FORM F-6/A  
POST-EFFECTIVE AMENDMENT NO. 1 TO  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933 FOR DEPOSITARY SHARES EVIDENCED BY  
AMERICAN DEPOSITARY RECEIPTS

-----

ALSTOM  
(Exact name of issuer of deposited securities as specified in its charter)

-----

N/A  
(Translation of issuer's name in English)

-----

France  
(Jurisdiction of incorporation or organization of issuer)

-----

CITIBANK, N.A.  
(Exact name of depositary as specified in its charter)

-----

399 Park Avenue  
New York, New York 10043  
(212) 816-6690  
(Address, including zip code, and telephone number, including area code, of  
depositary's principal executive offices)

-----

CITIBANK, N.A. - DEPOSITARY RECEIPTS DEPARTMENT  
388 Greenwich Street  
New York, New York 10013  
(212) 816-6690  
(Name, address, including zip code, and telephone number, including area code of  
agent for service)

-----

Copies to:  
Herman H. Raspe, Esq.  
Patterson Belknap Webb & Tyler LLP

Edgar Filing: ALSTOM - Form F-6 POS

1133 Avenue of the Americas  
New York, New York 10036

-----  
It is proposed that this filing become effective under Rule 466:  
   immediately upon filing.  
   on (Date) at (Time).

If a separate registration statement has been filed to register the deposited shares, check the following box:

-1-

-----  
DE-REGISTERING AMERICAN DEPOSITARY SHARES  
EVIDENCED BY  
AMERICAN DEPOSITARY RECEIPTS  
-----

The fifty million (50,000,000) American Depositary Shares, which were registered under Registration Statement No. 333-154789 and have not been issued prior to the date hereof, are hereby being de-registered effective immediately.

-2-

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Post-Effective Amendment No. 1 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on the 2nd day of December, 2008.

Legal entity created by the agreement set forth in the American Depositary Receipts evidencing American Depositary Shares representing shares of common stock of Alstom

CITIBANK, N.A., as Depositary

By: /s/ Susan A. Lucanto  
-----  
Name: Susan A. Lucanto  
Title: Vice President

-3-

# Edgar Filing: ALSTOM - Form F-6 POS

## Index of Exhibits

Exhibit -----	Document -----	Sequentially Numbered Page -----
(a)	Previously Filed	
(d)	Previously Filed	
(e)	Rule 466 Certification	