

ORIX CORP  
Form 6-K  
January 16, 2019

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER**

**Pursuant to Rule 13a-16 or 15d-16 OF**

**THE SECURITIES EXCHANGE Act of 1934**

**For the month of January 2019**

**ORIX Corporation**

**(Translation of Registrant's Name into English)**

**World Trade Center Bldg., 2-4-1 Hamamatsu-cho, Minato-Ku, Tokyo, JAPAN**

**(Address of Principal Executive Office)**

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

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Form 20-F

Form 40-F

(Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1)):

(Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7)):

(Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes

No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):  
82-\_\_\_\_\_.

**Exhibit Index**

The information and exhibits set forth in this Form 6-K shall be deemed to be incorporated by reference into the prospectus forming a part of ORIX Corporation's Registration Statement on Form F-3 (File No. 333-219189) and to be a part of such prospectus from the date of the filing thereof.

| <b>Exhibit</b> | <b>Description</b>   |
|----------------|--|
| 4.1            | Form of Global Note for 4.050% Notes due 2024                  |
| 5.1            | Opinion of Mitsui Company                                      |
| 5.2            | Opinion of Davis Polk & Wardwell LLP                           |
| 23.1           | Consent of Mitsui Company (included in exhibit 5.1)            |
| 23.2           | Consent of Davis Polk & Wardwell LLP (included in exhibit 5.2) |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**ORIX CORPORATION**

Date: January 16, 2019

By /s/ Shoji Taniguchi  
Shoji Taniguchi

Managing Executive Officer

Responsible for Treasury and Accounting

Headquarters

Assistant to CEO