

EATON VANCE MASSACHUSETTS MUNICIPAL INCOME TRUST
Form N-Q
April 27, 2018

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form N-Q

**QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED
MANAGEMENT INVESTMENT COMPANIES**

811-09147

Investment Company Act File Number

Eaton Vance Massachusetts Municipal Income Trust

(Exact Name of Registrant as Specified in Charter)

Two International Place, Boston, Massachusetts 02110

(Address of Principal Executive Offices)

Maureen A. Gemma

Two International Place, Boston, Massachusetts 02110

(Name and Address of Agent for Services)

(617) 482-8260

(Registrant's Telephone Number, Including Area Code)

November 30

Date of Fiscal Year End

February 28, 2018

Date of Reporting Period

Item 1. Schedule of Investments

Eaton Vance**Massachusetts Municipal Income Trust****February 28, 2018****Portfolio of Investments (Unaudited)****Tax-Exempt Municipal Securities 144.5%**

Security	Principal Amount (000 s omitted)	Value
Bond Bank 6.1%		
Massachusetts Water Pollution Abatement Trust, 5.25%, 8/1/33	\$ 910	\$ 1,157,292
Massachusetts Water Pollution Abatement Trust, 5.25%, 8/1/34	990	1,263,656
		\$ 2,420,948
Education 28.0%		
Massachusetts Development Finance Agency, (Berklee College of Music), 5.00%, 10/1/46	\$ 1,525	\$ 1,712,468
Massachusetts Development Finance Agency, (Dexter Southfield), 5.00%, 5/1/34	1,665	1,829,718
Massachusetts Development Finance Agency, (Milton Academy), 5.00%, 9/1/35	1,080	1,161,821
Massachusetts Development Finance Agency, (Northeastern University), 5.00%, 3/1/33	770	856,633
Massachusetts Development Finance Agency, (Wentworth Institute of Technology), 5.00%, 10/1/37	1,000	1,099,430
Massachusetts Health and Educational Facilities Authority, (Berklee College of Music), 5.00%, 10/1/32	105	105,315
Massachusetts Health and Educational Facilities Authority, (Boston College), 5.50%, 6/1/35	1,640	2,099,102
Massachusetts Health and Educational Facilities Authority, (Northeastern University), 5.00%, 10/1/35	1,350	1,439,748
University of Massachusetts Building Authority, 5.00%, 11/1/39	750	831,682
		\$ 11,135,917
Escrowed/Prerefunded 12.7%		
Massachusetts Bay Transportation Authority, Prerefunded to 7/1/18, 5.25%, 7/1/34	\$ 40	\$ 40,518
Massachusetts Bay Transportation Authority, Prerefunded to 7/1/18, 5.25%, 7/1/34	100	101,313
Massachusetts Development Finance Agency, (New England Conservatory of Music), Prerefunded to 7/1/18, 5.25%, 7/1/38	625	632,788

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Massachusetts Development Finance Agency, (Tufts Medical Center), Prerefunded to 1/1/21, 7.25%, 1/1/32	360	412,603
Massachusetts Development Finance Agency, (UMass Memorial Health Care Obligated Group), Prerefunded to 7/1/21, 5.50%, 7/1/31	525	587,328
Massachusetts Health and Educational Facilities Authority, (Isabella Stewart Gardner Museum), Prerefunded to 5/1/19, 5.00%, 5/1/22	500	520,285
Massachusetts Health and Educational Facilities Authority, (Isabella Stewart Gardner Museum), Prerefunded to 5/1/19, 5.00%, 5/1/25	505	525,488
Massachusetts Health and Educational Facilities Authority, (Tufts University), Prerefunded to 8/15/18, 5.375%, 8/15/38	1,420	1,446,355
Newton, Prerefunded to 4/1/19, 5.00%, 4/1/36	750	778,763

\$ 5,045,441

General Obligations 11.1%

Danvers, 5.25%, 7/1/36	\$ 885	\$ 979,315
Illinois, 5.00%, 11/1/22	1,000	1,053,860
Plymouth, 5.00%, 5/1/31	345	376,902
Plymouth, 5.00%, 5/1/32	315	343,926
Wayland, 5.00%, 2/1/33	510	549,780

Security	Principal Amount (000 s omitted)	Value
Wayland, 5.00%, 2/1/36	\$ 770	\$ 829,613
Winchester, 5.00%, 4/15/36	245	265,259
		\$ 4,398,655

Hospital 27.6%

Massachusetts Development Finance Agency, (Berkshire Health Systems), 5.00%, 10/1/31	\$ 1,000	\$ 1,088,300
Massachusetts Development Finance Agency, (CareGroup), 5.00%, 7/1/33	180	198,662
Massachusetts Development Finance Agency, (Children s Hospital), 5.00%, 10/1/31	525	597,345
Massachusetts Development Finance Agency, (Lahey Health System Obligated Group), 5.00%, 8/15/40	1,250	1,383,275
Massachusetts Development Finance Agency, (Partners HealthCare System), 4.00%, 7/1/41	1,500	1,529,295
Massachusetts Development Finance Agency, (South Shore Hospital), 5.00%, 7/1/41	500	544,940
Massachusetts Development Finance Agency, (Tufts Medical Center), 7.25%, 1/1/32	240	272,789
Massachusetts Development Finance Agency, (UMass Memorial Health Care Obligated Group), 4.00%, 7/1/44	1,000	969,790
Massachusetts Development Finance Agency, (UMass Memorial Health Care Obligated Group), 5.50%, 7/1/31	30	32,567
Massachusetts Health and Educational Facilities Authority, (Baystate Medical Center, Inc.), 5.75%, 7/1/36	1,210	1,275,655
Massachusetts Health and Educational Facilities Authority, (Children s Hospital), 5.25%, 12/1/39	500	531,575
Massachusetts Health and Educational Facilities Authority, (Dana-Farber Cancer Institute), 5.00%, 12/1/37	1,135	1,164,260
Massachusetts Health and Educational Facilities Authority, (Lowell General Hospital), 5.125%, 7/1/35	970	1,022,749
Massachusetts Health and Educational Facilities Authority, (Southcoast Health System), 5.00%, 7/1/29	350	363,426
		\$ 10,974,628

Housing 6.4%

Massachusetts Housing Finance Agency, 3.50%, 12/1/37	\$ 1,400	\$ 1,370,572
Massachusetts Housing Finance Agency, 3.75%, 12/1/42	1,195	1,166,655
		\$ 2,537,227

Industrial Development Revenue 2.0%

Massachusetts Development Finance Agency, (Covanta Energy), (AMT), 4.875%, 11/1/27 ⁽¹⁾	\$ 800	\$ 800,624
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\$ 800,624

Insured-Education 7.5%

Massachusetts College Building Authority, (XLCA), 5.50%, 5/1/39 \$ 1,000 \$ 1,300,700

Massachusetts Development Finance Agency, (College of the Holy Cross), (AMBAC), 5.25%, 9/1/32⁽²⁾ 1,365 1,687,550

\$ 2,988,250

Insured-Electric Utilities 1.3%

Puerto Rico Electric Power Authority, (NPFGE), 5.25%, 7/1/29 \$ 550 \$ 531,867

\$ 531,867

Insured-Escrowed/Prerefunded 0.9%

Massachusetts Health and Educational Facilities Authority, (Cape Cod Healthcare), (AGC), Prerefunded to 11/15/19, 5.00%, 11/15/25 \$ 335 \$ 354,283

\$ 354,283

Security	Principal Amount (000 s omitted)	Value
Insured-General Obligations 3.1%		
Massachusetts, (AMBAC), 5.50%, 8/1/30	\$ 1,000	\$ 1,240,060
		\$ 1,240,060
Insured-Other Revenue 2.0%		
Massachusetts Development Finance Agency, (WGBH Educational Foundation), (AMBAC), 5.75%, 1/1/42	\$ 590	\$ 779,508
		\$ 779,508
Insured-Special Tax Revenue 3.6%		
Massachusetts, Special Obligation, Dedicated Tax Revenue, (NPFPG), 5.50%, 1/1/29	\$ 1,000	\$ 1,228,640
Puerto Rico Sales Tax Financing Corp., (NPFPG), 0.00%, 8/1/45	1,105	209,696
		\$ 1,438,336
Insured-Student Loan 0.4%		
Massachusetts Educational Financing Authority, (AGC), (AMT), 6.35%, 1/1/30	\$ 145	\$ 146,367
		\$ 146,367
Insured-Transportation 0.8%		
Massachusetts Port Authority, (Bosfuel Project), (NPFPG), (AMT), 5.00%, 7/1/32	\$ 315	\$ 315,740
		\$ 315,740
Other Revenue 5.2%		
Massachusetts Development Finance Agency, (The Broad Institute, Inc.), 4.00%, 4/1/41	\$ 1,000	\$ 1,026,430
Massachusetts Development Finance Agency, (WGBH Educational Foundation), 4.00%, 1/1/35	1,000	1,048,890
		\$ 2,075,320
Senior Living/Life Care 4.5%		
Massachusetts Development Finance Agency, (Carleton-Willard Village), 5.625%, 12/1/30	\$ 125	\$ 131,742
Massachusetts Development Finance Agency, (NewBridge on the Charles, Inc.), 5.00%, 10/1/47 ⁽¹⁾	1,000	1,062,530
Massachusetts Development Finance Agency, (VOA Concord Assisted Living, Inc.), 5.125%, 11/1/27 ⁽¹⁾	140	139,999
	475	452,789

Massachusetts Development Finance Agency, (VOA Concord Assisted Living, Inc.), 5.20%, 11/1/41⁽¹⁾

\$ 1,787,060

Special Tax Revenue 5.9%

Massachusetts School Building Authority, Sales Tax Revenue, 5.00%, 11/15/46

\$ 1,500 \$ 1,702,395

Massachusetts, (Rail Enhancement and Accelerated Bridge Programs), 5.00%, 6/1/41

545 629,524

\$ 2,331,919

Student Loan 3.4%

Massachusetts Educational Financing Authority, (AMT), 3.50%, 7/1/33

\$ 1,405 \$ 1,354,729

\$ 1,354,729

Transportation 10.7%

Massachusetts Department of Transportation, (Metropolitan Highway System), 5.00%, 1/1/37

\$ 1,500 \$ 1,576,845

Massachusetts Port Authority, 5.00%, 7/1/28

500 538,250

Massachusetts Port Authority, 5.00%, 7/1/34

670 717,905

Massachusetts Port Authority, 5.00%, 7/1/45

1,250 1,410,737

\$ 4,243,737

Security	Principal Amount (000 s omitted)	Value
Water and Sewer 1.3%		
Boston Water and Sewer Commission, Prerefunded to 11/1/19, 5.00%, 11/1/29	\$ 495	\$ 522,849
		\$ 522,849

Total Tax-Exempt Municipal Securities 144.5%
(identified cost \$54,434,404) **\$ 57,423,465**

Taxable Municipal Securities 4.4%

Security	Principal Amount (000 s omitted)	Value
Education 2.4%		
Massachusetts College Building Authority, 3.609%, 5/1/38	\$ 1,000	\$ 949,400
		\$ 949,400

Student Loan 2.0%		
Massachusetts Educational Financing Authority, 4.70%, 1/1/30	\$ 740	\$ 774,188
		\$ 774,188

Total Taxable Municipal Securities 4.4%
(identified cost \$1,726,931) **\$ 1,723,588**

Corporate Bonds & Notes 2.0%

Security	Principal Amount (000 s omitted)	Value
Hospital 2.0%		
Boston Medical Center Corp., 4.581%, 7/1/47	\$ 835	\$ 804,323