

MGM Growth Properties LLC  
Form 8-K  
August 09, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of**  
**The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): August 9, 2016**

**MGM GROWTH PROPERTIES LLC**

**(Exact name of registrant as specified in its charter)**

**DELAWARE**  
**(State or other jurisdiction**

**of incorporation)**

**6385 S. Rainbow Blvd., Suite 500,**

**001-37733**  
**(Commission**

**file number)**

**47-5513237**  
**(I.R.S. employer**

**identification no.)**

**89118**

Edgar Filing: MGM Growth Properties LLC - Form 8-K

**Las Vegas, Nevada**  
**(Address of principal executive offices)** **(Zip code)**  
**(702) 669-1480**

**(Registrant's telephone number, including area code)**

**Not Applicable**

**(Former name or former address, if changed since last report.)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On August 9, 2016, MGM Growth Properties LLC issued a press release pursuant to Rule 135c under the Securities Act of 1933, as amended, announcing that its consolidated subsidiaries, MGM Growth Properties Operating Partnership LP and MGP Finance Co-Issuer, Inc., priced \$500 million in aggregate principal amount of senior unsecured notes due 2026 in a private placement. A copy of the press release is attached hereto as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits.**

(a) Not applicable.

(b) Not applicable.

(c) Not applicable.

(d) Exhibits:

Exhibit No.	Description
99.1	Press Release.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 9, 2016

**MGM Growth Properties LLC**

By: /s/ Andrew Hagopian III  
Name: Andrew Hagopian III

Title: Assistant Secretary

INDEX TO EXHIBITS

Exhibit No.	Description
99.1	Press Release.