

RIO TINTO PLC  
Form 6-K  
June 16, 2015

**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER**  
**PURSUANT TO RULE 13A-16 OR 15D-16 OF**  
**THE SECURITIES EXCHANGE ACT OF 1934**

**Dated June 16, 2015**

**Commission file number: 001-10533**

**Commission file number: 001-34121**

**Rio Tinto plc**

**(Translation of registrant's name into English)**

**Rio Tinto Limited**  
**ABN 96 004 458 404**

**(Translation of registrant's name into English)**

**6 St. James's Square**  
**London SW1Y 4AD, United Kingdom**  
**(Address of principal executive offices)**

**Level 33, 120 Collins Street**  
**Melbourne, Victoria 3000, Australia**  
**(Address of principal executive offices)**

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F       Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes       No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):  
82-\_\_\_\_\_

**THIS REPORT ON FORM 6-K SHALL BE DEEMED TO BE INCORPORATED BY REFERENCE IN THE REGISTRATION STATEMENT ON FORM F-3 (FILE NO. 333-196694) OF RIO TINTO FINANCE (USA) LIMITED, RIO TINTO FINANCE (USA) plc, RIO TINTO plc AND RIO TINTO LIMITED AND TO BE A PART THEREOF FROM THE DATE ON WHICH THIS REPORT IS FURNISHED, TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED OR FURNISHED.**

In connection with the issuance by Rio Tinto Finance (USA) Limited of U.S.\$1,200,000,000 aggregate principal amount of 3.750% Notes due 2025, Rio Tinto Limited and Rio Tinto plc are filing the following documents solely for incorporation into the Registration Statement on Form F-3 (File No. 333-196694):

**EXHIBITS**

- 5.1 Opinion of Linklaters LLP, as to the validity of the debt securities and the guarantees being registered as to certain matters of English law
- 5.2 Opinion of Linklaters LLP, as to the validity of the debt securities and the guarantees being registered as to certain matters of New York law
- 5.3 Opinion of Allens, as to the validity of the debt securities and the guarantees being registered as to certain matters of Australian law

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned, thereunto duly authorised.

**Rio Tinto plc**  
(Registrant)

By /s/ Eleanor Evans  
Name Eleanor Evans  
Title Company Secretary

Date June 16, 2015

**Rio Tinto Limited**  
(Registrant)

By /s/ Eleanor Evans  
Name Eleanor Evans  
Title Joint Company Secretary

Date June 16, 2015