

YPF SOCIEDAD ANONIMA
Form 6-K
November 13, 2014
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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of November, 2014

Commission File Number: 001-12102

YPF Sociedad Anónima

(Exact name of registrant as specified in its charter)

Macacha Güemes 515

C1106BKK Buenos Aires, Argentina

(Address of principal executive office)

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes No

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YPF Sociedad Anonima

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SOCIEDAD ANONIMA

Consolidated Financial Statements
as of September 30, 2014 and Comparative Information

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AND COMPARATIVE INFORMATION**

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English translation of the financial statements originally filed in Spanish with the Argentine Securities Commission (CNV).

In case of discrepancy, the financial statements filed with the CNV prevail over this translation.

YPF SOCIEDAD ANONIMA

Macacha Güemes 515 Ciudad Autónoma de Buenos Aires, Argentina

FISCAL YEAR NUMBER 38

BEGINNING ON JANUARY 1, 2014

CONSOLIDATED FINANCIAL STATEMENTS AS OF SEPTEMBER 30, 2014 AND COMPARATIVE INFORMATION

Principal business of the Company: exploration, development and production of oil, natural gas and other minerals and refining, transportation, marketing and distribution of oil and petroleum products and petroleum derivatives, including petrochemicals, chemicals and non-fossil fuels, biofuels and their components; production of electric power from hydrocarbons; rendering telecommunications services, as well as the production, industrialization, processing, marketing, preparation services, transportation and storage of grains and its derivatives.

Date of registration with the Public Commerce Register: June 2, 1977.

Duration of the Company: through June 15, 2093.

Last amendment to the bylaws: April 14, 2010.

Optional Statutory Regime related to Compulsory Tender Offer provided by Decree No. 677/2001 art. 24: not incorporated (modified by Law 26,831).

Capital structure as of September 30, 2014

(expressed in Argentine pesos)

Subscribed, paid-in and authorized for stock exchange listing	3,933,127,930 ⁽¹⁾
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(1) Represented by 393,312,793 shares of common stock, Argentine pesos 10 per value and 1 vote per share.

MIGUEL MATIAS
GALUCCIO

President

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English translation of the financial statements originally filed in Spanish with the Argentine Securities Commission (CNV).

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YPF SOCIEDAD ANONIMA AND CONTROLLED COMPANIES**CONSOLIDATED BALANCE SHEETS AS OF SEPTEMBER 30, 2014 AND DECEMBER 31, 2013**

(amounts expressed in millions of Argentine pesos Note 1.b.1)

	Note	September 30, 2014	December 31, 2013
Noncurrent Assets			
Intangible assets	2.f	4,855	2,446
Fixed assets	2.g	144,675	93,496
Investments in companies	2.e	2,552	2,124
Deferred income tax assets	10	97	34
Other receivables and advances	2.c	2,300	2,927
Trade receivables	2.b	9	54
Total noncurrent assets		154,488	101,081
Current Assets			
Inventories	2.d	12,361	9,881
Other receivables and advances	2.c	8,149	6,506
Trade receivables	2.b	12,507	7,414
Assets held for sale	13	1,634	-
Cash and equivalents	2.a	15,873	10,713
Total current assets		50,524	34,514
Total assets		205,012	135,595
Shareholders equity			
Shareholders contributions		10,458	10,600
Reserves, other comprehensive income and retained earnings		59,730	37,416
		70,188	48,016

Shareholders equity attributable to the shareholders of the parent company

Non-controlling interest		154	224
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Total shareholders equity (per corresponding statements)

		70,342	48,240
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Noncurrent Liabilities

Provisions	2.j	24,390	19,172
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Deferred income tax liabilities	10	21,285	11,459
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Other taxes payable		315	362
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Salaries and social security		-	8
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Loans	2.i	36,693	23,076
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Accounts payable	2.h	614	470
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Total noncurrent liabilities

		83,297	54,547
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Current Liabilities

Provisions	2.j	1,622	1,396
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Income tax liability		3,525	122
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Other taxes payable		4,185	1,045
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Salaries and social security		1,606	1,119
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Loans	2.i	12,425	8,814
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Accounts payable	2.h	28,010	20,312
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Total current liabilities

		51,373	32,808
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Total liabilities

		134,670	87,355
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Total liabilities and shareholders equity

		205,012	135,595
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Notes 1 to 15 and the accompanying exhibits I, II and III are an integral part of these statements.

MIGUEL MATIAS GALUCCIO

President

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English translation of the financial statements originally filed in Spanish with the Argentine Securities Commission (CNV).

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YPF SOCIEDAD ANONIMA AND CONTROLLED COMPANIES**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME****FOR THE NINE-MONTH AND THREE-MONTH PERIODS ENDED SEPTEMBER 30, 2014 AND 2013**

(amounts expressed in millions of Argentine pesos, except for per share amounts in Argentine pesos Note 1.b.1)

		For the nine-month period ended September 30,		For the three-month period ended September 30,	
	Note	2014	2013	2014	2013
Revenues	2.k	104,203	64,819	38,209	24,244
Cost of sales	2.k	(74,808)	(48,386)	(26,365)	(17,875)
Gross profit		29,395	16,433	11,844	6,369
Selling expenses	2.k	(7,287)	(5,555)	(2,766)	(1,986)
Administrative expenses	2.k	(3,116)	(1,889)	(1,119)	(654)
Exploration expenses	2.k	(1,230)	(525)	(306)	(279)
Other income (expense), net	2.k	616	(1,124)	391	(6)
Operating income		18,378	7,340	8,044	3,444
Income on investments in companies	5	61	77	38	(56)
Financial income, net:					
(Losses) gains on assets					
Interests		1,078	573	480	257
Exchange differences		(2,240)	(1,362)	(620)	(778)
Gains (losses) on liabilities					
Interests		(5,304)	(2,360)	(1,793)	(935)
Exchange differences		9,914	4,115	1,880	1,996
Net income before income tax		21,887	8,383	8,029	3,928
Income tax	10				