

Rice Energy Inc.
Form S-1MEF
August 13, 2014

As filed with the Securities and Exchange Commission on August 13, 2014

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form S-1
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

RICE ENERGY INC.
(Exact name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

1311
(Primary Standard Industrial
Classification Code Number)
400 Woodcliff Drive

46-3785773
(IRS Employer
Identification Number)

Canonsburg, Pennsylvania 15317

(724) 746-6720

(Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Principal Executive Offices)

Daniel J. Rice IV

Chief Executive Officer

400 Woodcliff Drive

Canonsburg, Pennsylvania 15317

(724) 746-6720

(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent for Service)

Copies to:

Douglas E. McWilliams

Matthew R. Pacey

Vinson & Elkins L.L.P.

1001 Fannin, Suite 2500

Houston, Texas 77002

(713) 758-2222

Gerald M. Spedale

Jason A. Rocha

Baker Botts L.L.P.

910 Louisiana Street

Houston, Texas 77002

(713) 229-1234

Approximate date of commencement of proposed sale to the public: As soon as practicable after this Registration Statement becomes effective.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. "

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If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. File No. 333-197266

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer Accelerated filer
 Non-accelerated filer (Do not check if a smaller reporting company) Smaller reporting company

Title of Each Class of Securities To Be Registered	Amount to be Registered(1)	Proposed	Proposed	Amount of Registration Fee(4)
		Maximum Offering Price Per Share(2)	Maximum Aggregate Offering Price(3)	
Common stock, par value \$0.01 per share	2,229,650	\$27.30	\$60,869,445	\$7,839.99

- (1) Represents only the additional number of shares of common stock being registered and includes shares of common stock issuable upon exercise of the underwriters' option to purchase additional shares of common stock.
- (2) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(a) under the Securities Act of 1933, as amended.
- (3) In accordance with Rule 462(b) promulgated under the Securities Act, an additional amount of securities having a proposed maximum offering price of no more than 20% of the maximum aggregate offering price of the securities eligible to be sold under the related Registration Statement on Form S-1, as amended (File No. 333-197266) (the Initial Registration Statement), is hereby registered. The registrant previously registered 11,500,000 shares of Common Stock with a proposed maximum aggregate offering price of \$304,347,500 on the Initial Registration Statement, which was declared effective on August 13, 2014.
- (4) In connection with the initial filing of the Initial Registration Statement on July 7, 2014, the registrant previously paid a fee of \$89,489 in connection with the proposed maximum aggregate offering price at the time. The fee associated with the first amendment to the Initial Registration Statement was \$39,200 based on the proposed

maximum aggregate offering price of \$304,347,500.

The Registration Statement shall become effective upon filing with the Securities and Exchange Commission in accordance with Rule 462 (b) under the Securities Act of 1933, as amended.

Explanatory Note

This registration statement is being filed with respect to the registration of additional shares of common stock of Rice Energy Inc., a Delaware corporation, pursuant to Rule 462(b) under the Securities Act of 1933, as amended. The contents of the registration statement on Form S-1 (Registration No. 333-197266), initially filed by Rice Energy Inc. with the Securities and Exchange Commission on July 7, 2014, as amended by Amendment No. 1 thereto filed on August 11, 2014, and which was declared effective on August 13, 2014, including the exhibits thereto, are incorporated herein by reference.

The required opinions and consents are listed on an Exhibit Index attached hereto and filed herewith.

PART II

INFORMATION NOT REQUIRED IN THE PROSPECTUS

Item 16. Exhibits

All exhibits previously filed or incorporated by reference in the registrant's Registration Statement on Form S-1, as amended (Registration No. 333-197266), are incorporated by reference into, and shall be deemed to be a part of this filing, except for the following, which are filed herewith:

Exhibit Number	Description
5.1*	Opinion of Vinson & Elkins L.L.P.
23.1*	Consent of Ernst & Young LLP (Alpha Shale Resources, LP)
23.2*	Consent of Grossman Yanak & Ford LLP (Countrywide Energy Services, LLC)
23.3*	Consent of Ernst & Young LLP (Alpha Shale Resources, LP)
23.4*	Consent of Schneider Downs & Co., Inc. (Alpha Shale Resources, LP)
23.5*	Consent of Netherland, Sewell and Associates, Inc.
23.6*	Consent of Vinson & Elkins L.L.P. (included as part of Exhibit 5.1)
24.1	Power of Attorney (included on the signature page to the Registration Statement on Form S-1 (File No. 333-197266) filed with the Securities and Exchange Commission on August 11, 2014 and incorporated by reference herein)

* Filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, each registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Canonsburg, State of Pennsylvania, on August 13, 2014.

RICE ENERGY INC.

By: /s/ Daniel J. Rice IV
 Daniel J. Rice IV
 Director, Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

Name	Title	Date
/s/ Daniel J. Rice IV Daniel J. Rice IV	Director, Chief Executive Officer (Principal Executive Officer)	August 13, 2014
* Toby Z. Rice	Director, President and Chief Operating Officer	August 13, 2014
* Grayson T. Lisenby	Vice President and Chief Financial Officer (Principal Financial Officer)	August 13, 2014
* James W. Rogers	Vice President, Chief Accounting & Administrative Officer, Treasurer (Principal Accounting Officer)	August 13, 2014
* Robert F. Vagt	Director	August 13, 2014
* Chris G. Carter	Director	August 13, 2014
* James W. Christmas	Director	August 13, 2014
* Kevin S. Crutchfield	Director	August 13, 2014
* Scott A. Gieselman	Director	August 13, 2014
* Daniel J. Rice III	Director	August 13, 2014

By: /s/ Daniel J. Rice IV

Daniel J. Rice IV

Attorney-in-Fact

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EXHIBIT INDEX

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