

SP Bancorp, Inc.
Form DEFR14A
April 09, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the

Securities Exchange Act of 1934

(Amendment No. 1)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

SP Bancorp, Inc.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

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Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

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(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

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(4) Date Filed:

Explanatory Note

This Amendment No. 1 to Schedule 14A (this Amendment) is being filed solely to amend and replace the sample proxy cards included in the Definitive Proxy Statement filed by SP Bancorp, Inc. (the Company) with the Securities and Exchange Commission on April 5, 2013 (the Proxy Statement). After filing the Proxy Statement, the Company discovered that, due to a clerical error, incorrect versions of the sample proxy cards were inadvertently filed with the Proxy Statement.

Please note that no changes have been made to the body of the Proxy Statement and that correct versions of the sample proxy cards have been included in the Proxy Statement being mailed to the Company's stockholders. This Amendment applies only to the versions of the sample proxy cards originally filed with the Proxy Statement.

