

WATERSIDE CAPITAL CORP  
Form 8-K  
November 27, 2009

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES AND EXCHANGE ACT OF 1934**

**Date of report (date of earliest event reported): November 27, 2009**

**WATERSIDE CAPITAL CORPORATION**

(Exact name of registrant as specified in its charter)

**Virginia**  
(State or Other Jurisdiction  
  
of Incorporation)

**811-08387**  
(Commission  
  
File Number)

**54-1694665**  
(IRS Employer  
  
Identification No.)

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**3092 Brickhouse Court, Virginia Beach, Virginia**

(Address of principal executive offices)

**Registrant's telephone number, including area code (757) 626-1111**

**23452**

(Zip Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.**

On November 27, 2009, the Registrant issued a press release entitled Waterside Capital Announces Earnings Release. The press release disclosed the Registrant's first quarter fiscal year 2010 financial results. A copy of the press release is being furnished as Exhibit 99.1 to this report and is incorporated by reference into this Item 2.02.

**ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.**

(d) Exhibits.

99.1 Press Release dated November 27, 2009 entitled Waterside Capital Announces Earnings Release.

**SIGNATURES**

Pursuant to the requirement of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Waterside Capital Corporation

By: */s/* FRANKLIN P. EARLEY  
**Chief Executive Officer**

Dated: November 27, 2009

**EXHIBIT INDEX**

| <b>Number</b> | <b>Description of Exhibit</b>  |
|---------------|--|
| 99.1          | Press Release dated November 27, 2009 entitled Waterside Capital Announces Earnings Release. |