

WALT DISNEY CO/
Form 8-K
February 05, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

February 5, 2008

The Walt Disney Company

(Exact name of registrant as specified in its charter)

| | | |
|-------------------------------------|--|----------------------------|
| Delaware | 1-11605 | 95-4545390 |
| (State or other jurisdiction | (Commission File Number) | (IRS Employer |
| of incorporation) | 500 South Buena Vista Street | Identification No.) |
| | Burbank, California 91521 | |
| | (Address of principal executive offices) (Zip Code) | |

Registrant's telephone number, including area code: (818) 560-1000

Not applicable

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(Former name or address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On February 5, 2008, the Registrant issued a press release relating to its results for the quarter ended December 29, 2007. A copy of the press release is furnished herewith as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

99.1 Press release of February 5, 2008

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

The Walt Disney Company

By: /s/ Roger J. Patterson
Roger J. Patterson

Managing Vice President, Counsel

Registered In-House Counsel

Dated: February 5, 2008