

Edgar Filing: WACHOVIA CORP NEW - Form FWP

WACHOVIA CORP NEW
Form FWP
August 14, 2007

Filed pursuant to Rule 433

Registration No. 333-125271
Dated August 13, 2007

Wachovia Corporation

\$1,750,000,000 Three-Month LIBOR Floating Rate Notes due August 20, 2009

Issuer:	Wachovia Corporation	
Principal Amount:	\$1,750,000,000	
Trade Date:	August 13, 2007	
Settlement Date:	August 20, 2007	
Maturity Date:	August 20, 2009	
Interest Rate & Spread:	3 Month USD-LIBOR-BBA plus 0.16%	
Coupon Reset Dates:	Quarterly on the 20th of February, May, August and November	
First Coupon Reset Date:	November 20, 2007	
Payment Dates:	Quarterly on the 20th of February, May, August and November	
First Payment Date:	November 20, 2007	
Business Day Convention:	Modified Following Business Day (London & New York Business Days)	
Index Definition:	USD-LIBOR-BBA means that the rate for a Coupon Reset Date will be the rate for deposits in U.S. Dollars for a period of the Index Maturity which appears on the Reuters LIBOR01 page as of 11:00 a.m., GMT, on the day that is two London Banking days preceding that Coupon Reset Date.	
Day Count Basis:	Actual/ 360	
Price to Public:	100.00%	
Gross Spread:	0.15%	
Gross Spread (\$):	\$2,625,000	
Net Proceeds to Issuer:	\$1,747,375,000	
CUSIP/ ISIN:	929903EC2/ US929903EC26	
Sole Book-Running Lead Manager:	Wachovia Capital Markets, LLC	\$ 1,671,250,000
Co-Managers:	Guzman & Company	\$ 26,250,000
	Jackson Securities, LLC	\$ 26,250,000
	M. R. Beal & Company	\$ 26,250,000

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-866-289-1262 or you may e-mail a request to syndicate.ops@wachovia.com.