

MICROSTRATEGY INC
Form 8-K
July 27, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 27, 2004

MICROSTRATEGY INCORPORATED

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

0-24435
(Commission File Numbers)

51-0323571
(I.R.S. Employer
Identification No.)

1861 International Drive

McLean, Virginia
(Address of Principal Executive Offices)

22102
(Zip Code)

Registrant's telephone number, including area code: (703) 848-8600

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Regulation FD Disclosure.

Second Quarter Financial Results

On July 27, 2004, MicroStrategy Incorporated (the Company) issued a press release announcing the Company's financial results for the quarter ended June 30, 2004 and providing additional outlook and financial guidance information. A copy of this press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

Share Repurchase Program

On July 27, 2004, the Company issued a press release announcing that its Board of Directors has authorized the repurchase of up to an aggregate of \$35 million of the Company's class A common stock. A copy of this press release is attached as Exhibit 99.2 to this Current Report on Form 8-K.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

| <u>Exhibit</u> | <u>Document</u> |
|----------------|---|
| 99.1 | Press release regarding the Company's second quarter financial results, dated as of July 27, 2004 |
| 99.2 | Press release regarding the Company's share repurchase program, dated as of July 27, 2004 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 27, 2004

MicroStrategy Incorporated

(Registrant)

By: /s/ ERIC F. BROWN

Name: Eric F. Brown

Title: President and Chief Financial Officer

Exhibit Index

| Exhibit | Description |
|----------------|---|
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| 99.2 | Press release regarding the Company's share repurchase program, dated as of July 27, 2004 |