

DYNEGY INC /IL/  
Form 8-K  
August 26, 2003

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# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

### CURRENT REPORT

### PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)

August 26, 2003

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## DYNEGY INC.

(Exact name of registrant as specified in its charter)

**Illinois**  
(State or Other Jurisdiction  
of Incorporation)

**1-15659**  
(Commission File Number)

**74-2928353**  
(I.R.S. Employer  
Identification No.)

**1000 Louisiana, Suite 5800**  
**Houston, Texas 77002**

(Address of principal executive offices including Zip Code)

**(713) 507-6400**

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(Registrant's telephone number, including area code)

N.A.

(Former name or former address, if changed since last report)

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**Item 5. Other Events**

On August 26, 2003, Dynegy Inc. issued a press release announcing that, in connection with the recently completed private placement offering of \$175 million aggregate principal amount of its 4.75% convertible subordinated debentures due 2023, the initial purchasers fully exercised their option to purchase up to an additional \$50 million of such debentures. The closing of this option exercise occurred on August 26, 2003.

A copy of Dynegy's August 26th press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(a) Financial Statements: Not applicable

(b) Pro Forma Financial Information: Not applicable

(c) Exhibits:

**Exhibit**

<b>No.</b>	<b>Document</b>
99.1	Press release dated August 26, 2003.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DYNEGY INC.**

(Registrant)

Dated: August 26, 2003

By:

/s/ J. KEVIN BLODGETT

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Name:

J. Kevin Blodgett

Title:

Corporate Secretary

**EXHIBIT INDEX**

**Exhibit**

**Number**

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**Document**

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99.1

Press release dated August 26, 2003.