

Edgar Filing: BRITISH ENERGY PLC - Form 6-K

BRITISH ENERGY PLC  
Form 6-K  
January 20, 2005

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

January 20, 2005

BRITISH ENERGY GROUP PLC  
(Registrant's name)

3 Redwood Crescent  
Peel Park  
East Kilbride G74 5PR  
Scotland  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F..X.. Form 40-F.....

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ..... No ..X..

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

Exhibit Index

The following document (bearing the exhibit number listed below) is furnished herewith and is made a part of this Report pursuant to the General Instructions for Form 6-K:

Exhibit	Description
No. 1	RNS Announcement, re: Section 198 Notice dated 20 January, 2005

20 January 2005

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British Energy Group plc

UK COMPANIES ACT 1985 - Part VI - British Energy Group plc (the "Company")

The Company has received notification from Farallon Capital Management, L.L.C. that:

1. Farallon Capital Management, L.L.C. is interested in shares in the Company's share capital the particulars of which are set out in Table A below;
2. Farallon Partners, L.L.C. is interested in shares comprised in the Company's shares capital, the particulars of which are set out in Table B below;
3. Farallon Capital Offshore Investors, Inc. has a separate disclosable interest in shares in the Company's share capital, the particulars of which are set out in Table A below.

The registered holder of the shares referenced below is Goldman Sachs & Co. 85 Broad Street, New York, NY 10004.

Table A

Name and address of registered holder	Number of shares	Post Reorganisation shares former ADR shares
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Farallon Capital Offshore Investors, Inc	15,226,043	3,300
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c/o Farallon Capital Management, L.L.C.

One Maritime Plaza, Suite 1325

San Francisco, California 94111

U.S.A.

Registered Holder

Goldman Sachs & Co.

85 Broad Street

New York, NY 10004

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Table B

Name and address of registered holder	Number of shares	Post Reorganisation shares former ADR shares
Farallon Capital Partners, L.P. c/o Farallon Partners, L.L.C. One Maritime Plaza, Suite 1325 San Francisco, California 94111 U.S.A.	8,879,260	1,800

Registered Holder

Goldman Sachs & Co.

85 Broad Street

New York, NY 10004

Farallon Capital Institutional Partners, L.P.	7,118,240	1,200
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c/o Farallon Partners, L.L.C.

One Maritime Plaza, Suite 1325

San Francisco, California 94111

U.S.A.

Registered Holder

Goldman Sachs & Co.

85 Broad Street

New York, NY 10004

Farallon Capital Institutional Partners II, L.P.	878,803	150
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c/o Farallon Partners, L.L.C.

One Maritime Plaza, Suite 1325

San Francisco, California 94111

U.S.A.

Registered Holder

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Goldman Sachs & Co.

85 Broad Street

New York, NY 10004

Farallon Capital Institutional Partners III, L.P.	760,814	150
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c/o Farallon Partners, L.L.C.

One Maritime Plaza, Suite 1325

San Francisco, California 94111

U.S.A.

Registered Holder

Goldman Sachs & Co.

85 Broad Street

New York, NY 10004

Tinicum Partners, L.P.	252,273	150
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c/o Farallon Partners, L.L.C.

One Maritime Plaza, Suite 1325

San Francisco, California 94111

U.S.A.

Registered Holder

Goldman Sachs & Co.

85 Broad Street

New York, NY 10004

Total (Table A and Table B)	33,115,433	6,750
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Notes:

1. Farallon Capital Management, L.L.C is the investment manager, authorised agent and authorised signatory for the entity listed in Table A above and has discretionary management and control over the securities in Table A;

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2. Farallon Partners, L.L.C is the general partner for the entities listed in Table B above and has discretionary management and control over the securities in Table B;
3. By virtue of s.204 of the Act, Farallon Partners, L.L.C. and Farallon Capital Management, L.L.C. are each deemed to be interested in the securities in both Table A and Table B;
4. The total number of shares held by the Farallon entities at 17 January 2005 was 39,115,433 plus 6,750 post reorganisation shares from former ADR Shares.

However, on 17 and 18 January the following sales took place:

Seller	Sales on 17/01/05	Sales on 18/01/05
Farallon Capital Offshore Investors, Inc.	1,379,400	1,379,400
Farallon Capital Partners, L.P.	804,400	804,400
Farallon Capital Institutional Partners, L.P.	644,800	644,800
Farallon Capital Institutional Partners II, L.P.	79,600	79,600
Farallon Capital Institutional Partners III, L.P.	68,900	68,900
Tinicum Partners, L.P.	22,900	22,900
Total	3,000,000	3,000,000

The number of shares listed in Table A and Table B above represent the total number of shares presently held after the above sales.

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: January 20, 2005

BRITISH ENERGY GROUP PLC

By: \_\_\_\_\_John Searles\_\_\_\_\_

Name: John Searles

Title: Director - Investor Relations