US CONCRETE INC

Form 5

February 14, 2003

SEC Form 5

OMB APPROVAL FORM 5 **UNITED STATES SECURITIES AND EXCHANGE COMMISSION** [] Check this box if no Washington, D.C. 20549 longer subject to Section 16. Form 4 OMB Number: 3235-0362 or Form 5 obligations may Expires: January 31, 2005 ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP continue. Estimated average burden See Instruction 1(b). hours per response. 1.0 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section [] Form 3 Holdings 17(a) of the Public Utility Reported Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940 [] Form 4 Transactions Reported Name and Address of Reporting Person* 2. Issuer Name 4. Statement for 6. Relationship of Reporting Person(s) to Mitschele, Michael D. and Ticker or Trading Symbol Month/Year Issuer (Check all applicable) U.S. Concrete, Inc. 01/31/2003 (Last) (First) rmix X Director _ 10% Owner (Middle) X Officer (give title below) _ Other 2925 Briarpark, Suite 500 (specify below) 3. I.R.S. Identification 5. If Amendment, Number of Reporting (Street) Date of Original Description President - USC Person, if an entity Houston, TX 77042 (Month/Year) **Atlantic** (voluntary) (City) (State) (Zip) 7. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1. Title of Security 2.Transaction 2A. Deemed 4. Securities Acquired 5. Amount of 6. Owner-7. Nature of (Instr. 3) Date Execution Date, if Transaction (A) or Disposed Of Securities ship Indirect (Month/Day/Year) any Code (D) Beneficially Form: Beneficial (Month/Day/Year) (Instr. 8) Owned at end Direct (D) Ownership (Instr. 3, 4, and 5) Indirect Issuer's Fiscal (Instr. 4) Year (Instr. 3 and (Instr. 4) Amount A/D Price

| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------|------------------------------|-------------|----------------|------------------------------------------|-------------------------------------------|-------------------------------------|--------------|------------------------------------|
| Derivative | sion or | Transaction | | Transaction | of | Exercisable(DE) | Amount of | of | Derivative | 10. Owner- |
| Security (Instr. 3) | Deri- | | Execution Date, if any | (Inotr 9) | Securities | and Expiration Date(ED) (Month/Day/Year) | Underlying Securities (Instr. 3 and | Derivative Security (Instr.5) | Beneficially | ship Form of Deriv- ative |
| | Security | Year) | (Month/ Day/ | | or Disposed | (| , | | | Securities: |

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| | | | Year) | | Of (D) (Instr. 3, 4 and 5) | | | | or Indirect (I) (Instr.4) |
|---------------------------------------|--------|------------|-------|---|----------------------------------|------------------|---------------------------------------------|--------------|---------------------------------|
| | | | | | A or D | DE / ED | Title / Amount or Number of Shares | | |
| Stock Options (right to buv) | \$6.27 | 02/28/2002 | | A | 20,000 A | (1) / 02/28/2012 | common stock / 20,000 | \$ 35,000 | D |

Explanation of Responses:

| /1\ | The entions | voct in four oa | al appual inctallmer | nts beginning 02/28/2003. |
|-----|-------------|------------------|-----------------------|---------------------------|
| (I) | The oblions | vesi in iour eal | ıaı annuai instalimer | IIS Dealmhina UZ/28/2003. |

By: Date:

/s/ Michael D. Mitschele

02/13/2003

** Signature of Reporting Person

SEC 2270 (09-02)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not

required to respond unless the form displays a currently valid OMB Number.

^{*} If the form is filed by more than one reporting person, see Instruction 4(b)(v).

^{**} Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).