

ENGLOBAL CORP
Form S-8
January 07, 2014

As filed with the Securities and Exchange Commission on January 7, 2014.

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

ENGLOBAL CORPORATION
(Exact name of registrant as specified in its charter)

Nevada
(State or Other Jurisdiction
of Incorporation or
Organization)

88-0322261
(I.R.S. Employer
Identification No.)

654 N. Sam Houston Parkway E., Suite 400
Houston, Texas 77060-5914
(Address of Principal Executive Offices) (Zip Code)

ENGLOBAL CORPORATION
2009 EQUITY INCENTIVE PLAN
(Full Title of the plan)

Name, Address and Telephone
Number of Agent for Service:

Natalie S. Hairston
Chief Governance Officer
ENGlobal Corporation
654 N. Sam Houston Parkway E., Suite 400
Houston, Texas 77060
(281) 878-1000

Copy of Communications to:

E. James Cowen
Porter Hedges LLP
1000 Main Street, 36th Floor
Houston, Texas 77002-6336
(713) 226-6000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of "large accelerated filer," "accelerated filer," and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Edgar Filing: ENGLOBAL CORP - Form S-8

Large accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Accelerated filer

Smaller reporting company

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered (1)	Amount to be Registered(1)	Proposed Maximum Offering Price per Share(2)	Proposed Maximum Aggregate Offering Price(2)	Amount of Registration Fee
Common Stock, par value \$0.001 per share	1,207,187	\$1.415	\$1,708,169.61	\$220.01

(1) Pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the “ Securities Act”), also registered hereunder is an indeterminate number of shares of common stock issuable as a result of the anti-dilution provisions of the ENGlobal Corporation 2009 Equity Incentive Plan (the “Plan”).

(2) Pursuant to Rule 457(c), the registration fee is calculated on the basis of the average of the high and low sale prices for the common stock on the NASDAQ Stock Market on January 3, 2014, \$1.415. Pursuant to General Instruction E to Form S-8, the registration fee is calculated only with respect to additional securities registered under the Plan.

Statement Under General Instruction E - Registration of Additional Securities

This registration statement registers an additional 1,207,187 shares of the common stock of ENGlobal Corporation (“Registrant”) related to the ENGlobal Corporation 2009 Equity Incentive Plan, which are the same class as other securities for which a registration statement on Form S-8, File No. 333-161246 (the “Prior Registration Statement”), has been previously filed. Pursuant to General Instruction E of Form S-8, the contents of the Prior Registration Statement are hereby incorporated by reference.

Item 8. Exhibits

Exhibit

No.	Description
4.1	Registrant’s specimen common stock certificate (incorporated by reference to Exhibit 4.1 to Registrant’s Registration Statement on Form S-3 filed with the SEC on October 31, 2005 (File No. 333-129336)).
4.2	Registrant’s 2009 Equity Incentive Plan (incorporated by reference to Appendix A to Registrant’s Definitive Proxy Statement on Schedule 14A filed with the SEC on April 30, 2009 (File No. 001-14217)).
4.3	Amendment to Registrant’s 2009 Equity Incentive Plan (incorporated by reference to Appendix A to Registrant’s Definitive Proxy Statement on Schedule 14A filed with the SEC on April 30, 2012 (File No. 001-14217)).
4.4	Amendment to Registrant’s 2009 Equity Incentive Plan (incorporated by reference to Appendix A to Registrant’s Definitive Proxy Statement on Schedule 14A filed with the SEC on November 8, 2013 (File No. 001-14217)).
*5.1	Opinion of Holland & Hart LLP with respect to the legality of the securities.
*23.1	Consent of Hein & Associates LLP, Houston, Texas.
*23.2	Consent of Holland & Hart LLP (included in Exhibit 5.1).
*24.1	Power of Attorney (included on signature page of this registration statement).

* Filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Houston, State of Texas, on this 6th day of January, 2014.

ENGLOBAL CORPORATION

By: /s/ Mark A. Hess
Mark A. Hess
Chief Financial Officer and Treasurer

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints William A. Coskey, P.E. and Mark A. Hess, and each of them, either of whom may act without joinder of the other, his true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for him and in his name, place and stead, in any and all capacities, to sign any or all pre- and post-effective amendments and supplements to this registration statement, and to file the same, or cause to be filed the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto such attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, and each of them, or the substitute or substitutes of either of them, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the date indicated.

Signature	Title	Date
/s/ William A. Coskey, P.E. William A. Coskey, P.E.	Chief Executive Officer, President, Chairman of the Board and Director (Principal Executive Officer)	January 6, 2014
/s/ Mark A. Hess Mark A. Hess	Chief Financial Officer and Treasurer (Principal Financial and Accounting Officer)	January 6, 2014
/s/ David W. Gent David W. Gent	Director	January 6, 2014
/s/ Randall B. Hale Randall B. Hale	Director	January 6, 2014
/s/ David C. Roussel David C. Roussel	Director	January 6, 2014

INDEX TO EXHIBITS

Exhibit No.	Description
4.1	Registrant's specimen common stock certificate (incorporated by reference to Exhibit 4.1 to Registrant's Registration Statement on Form S-3 filed with the SEC on October 31, 2005 (File No. 333-129336)).
4.2	Registrant's 2009 Equity Incentive Plan (incorporated by reference to Appendix A to Registrant's Definitive Proxy Statement on Schedule 14A filed with the SEC on April 30, 2009 (File No. 001-14217)).
4.3	Amendment to Registrant's 2009 Equity Incentive Plan (incorporated by reference to Appendix A to Registrant's Definitive Proxy Statement on Schedule 14A filed with the SEC on April 30, 2012 (File No. 001-14217)).
4.4	Amendment to Registrant's 2009 Equity Incentive Plan (incorporated by reference to Appendix A to Registrant's Definitive Proxy Statement on Schedule 14A filed with the SEC on November 8, 2013 (File No. 001-14217)).
*5.1	Opinion of Holland & Hart LLP with respect to the legality of the securities.
*23.1	Consent of Hein & Associates LLP, Houston, Texas.
*23.2	Consent of Holland & Hart LLP (included in Exhibit 5.1).
*24.1	Power of Attorney (included on signature page of this registration statement).

* Filed herewith.