

RIO TINTO LTD
Form SC14D9C
April 08, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 14D-9/C

**SOLICITATION/RECOMMENDATION STATEMENT UNDER SECTION 14(d)(4)
OF THE SECURITIES EXCHANGE ACT OF 1934**

**Rio Tinto plc
Rio Tinto Limited**
(Name of Subject Company)

**Rio Tinto plc
Rio Tinto Limited**
(Name of Person(s) Filing Statement)

**Ordinary Shares of Rio Tinto plc
American Depositary Shares, each representing four Ordinary Shares of Rio Tinto plc
Ordinary Shares of Rio Tinto Limited**

(Title of Class of Securities)

**Ordinary Shares of Rio Tinto plc (ISIN GB 0007188757)
American Depositary Shares of Rio Tinto plc (CUSIP US767204100)
Ordinary Shares of Rio Tinto Limited (ISIN AU000000RIO1)**

(CUSIP Number of Class of Securities)

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(Name, Address, and Telephone Number of Person
Authorized to Receive Notices and Communications
On Behalf of the Person(s) Filing Statement)

Check the box if the filing relates solely to preliminary communications made before the commencement of a
tender offer

ITEM 9. EXHIBITS.

Exhibit	Description
99.1	Excerpts from a speech delivered by Tom Albanese, CEO of Rio Tinto, at the Canadian Club of Montreal, dated April 7, 2008.

EXHIBIT INDEX

Exhibit	Description
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99.1	<u>Excerpts from a speech delivered by Tom Albanese, CEO of Rio Tinto, at the Canadian Club of Montreal, dated April 7, 2008.</u>
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n; FONT-SIZE: 10pt">Chicago Bridge & Iron Company N.V. provides design, engineering, construction, fabrication, maintenance and environmental services. The company builds and repairs bulk liquid terminals, storage tanks, process vessels, and low temperature and cryogenic storage facilities. It offers its services worldwide to the oil and gas, infrastructure, wastewater and power industries. The company was organized in the Netherlands, and its common stock is traded on the New York Stock Exchange (the "NYSE") under the symbol "CBI."

Historical Information of the Common Stock of Chicago Bridge & Iron Company N.V.

The following table sets forth the high and low closing prices of this Basket Component from the first quarter of 2009 through November 10, 2014.

		High (\$)	Low (\$)
2009	First Quarter	13.36	4.87
	Second Quarter	13.58	6.45
	Third Quarter	18.68	9.22
	Fourth Quarter	20.88	17.32
2010	First Quarter	24.92	20.04
	Second Quarter	25.59	16.94
	Third Quarter	24.45	18.18
	Fourth Quarter	33.20	23.78
2011	First Quarter	40.97	31.95
	Second Quarter	42.10	33.26
	Third Quarter	44.51	28.29
	Fourth Quarter	41.35	26.68
2012	First Quarter	47.40	38.30
	Second Quarter	45.50	33.47
	Third Quarter	41.36	34.94
	Fourth Quarter	45.78	36.82
2013	First Quarter	62.10	46.55
	Second Quarter	63.74	50.92
	Third Quarter	67.77	58.93
	Fourth Quarter	82.03	68.01
2014	First Quarter	87.15	73.23
	Second Quarter	87.65	65.51
	Third Quarter	69.92	57.85
	Fourth Quarter (through November 10, 2014)	56.08	45.96

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Cummins Inc.

Cummins Inc. designs, manufactures and distributes diesel and natural gas engines. The company also manufactures electric power generation systems and engine-related component products, including filtration and exhaust aftertreatment, fuel systems, controls, and air handling systems. Its common stock is traded on the NYSE under the symbol "CMI."

Historical Information of the Common Stock of Cummins Inc.

The following table sets forth the high and low closing prices of this Basket Component from the first quarter of 2009 through November 10, 2014.

		High (\$)	Low (\$)
2009	First Quarter	31.61	18.45
	Second Quarter	36.45	26.35
	Third Quarter	48.49	32.08
	Fourth Quarter	50.55	42.54
2010	First Quarter	63.08	45.16
	Second Quarter	75.79	62.34
	Third Quarter	91.30	63.57
	Fourth Quarter	111.25	88.10
2011	First Quarter	113.85	97.55
	Second Quarter	120.18	92.44
	Third Quarter	110.82	79.91
	Fourth Quarter	103.39	81.01
2012	First Quarter	128.00	91.05
	Second Quarter	121.71	89.65
	Third Quarter	103.19	83.53
	Fourth Quarter	108.67	86.49
2013	First Quarter	120.38	110.59
	Second Quarter	119.63	103.66
	Third Quarter	135.25	108.90
	Fourth Quarter	139.93	125.44
2014	First Quarter	148.99	123.70
	Second Quarter	160.55	141.76
	Third Quarter	157.75	131.98
	Fourth Quarter (through November 10, 2014)	146.64	124.95

Calpine Corporation

Calpine Corporation acquires, develops, owns and operates power generation facilities, and sells electricity in the United States. The company also provides thermal energy for industrial customers. Its common stock is traded on the NYSE under the symbol “CPN.”

Historical Information of the Common Stock of Calpine Corporation

The following table sets forth the high and low closing prices of this Basket Component from the first quarter of 2009 through November 10, 2014.

		High (\$)	Low (\$)
2009	First Quarter	9.06	4.78
	Second Quarter	14.68	7.12
	Third Quarter	13.64	10.20
	Fourth Quarter	12.08	10.31
2010	First Quarter	12.18	10.80
	Second Quarter	14.02	11.74
	Third Quarter	13.95	12.30
	Fourth Quarter	13.71	12.10
2011	First Quarter	16.08	13.69
	Second Quarter	16.75	15.04
	Third Quarter	16.88	12.93
	Fourth Quarter	16.54	13.37
2012	First Quarter	17.58	14.51
	Second Quarter	18.90	15.97
	Third Quarter	18.53	16.50
	Fourth Quarter	18.60	16.58
2013	First Quarter	20.60	18.05
	Second Quarter	22.01	19.68
	Third Quarter	21.91	18.69
	Fourth Quarter	20.92	18.88
2014	First Quarter	20.91	18.53
	Second Quarter	24.21	20.58
	Third Quarter	24.03	21.37
	Fourth Quarter (through November 10, 2014)	24.29	19.96

Covanta Holding Corporation

Covanta Holding Corporation conducts operations in waste disposal, energy services, and specialty insurance. The company also owns and operates waste-to-energy and power generation projects. Its waste-to-energy facilities convert municipal solid waste into renewable energy for communities primarily in the United States. Its common stock is traded on the NYSE under the symbol "CVA."

Historical Information of the Common Stock of Covanta Holding Corporation

The following table sets forth the high and low closing prices of this Basket Component from the first quarter of 2009 through November 10, 2014.

		High (\$)	Low (\$)
2009	First Quarter	22.68	12.92
	Second Quarter	17.16	13.10
	Third Quarter	18.86	16.36
	Fourth Quarter	18.45	16.67
2010	First Quarter	19.54	16.49
	Second Quarter	18.62	14.47
	Third Quarter	16.79	14.30
	Fourth Quarter	17.59	15.47
2011	First Quarter	17.54	16.54
	Second Quarter	17.59	16.07
	Third Quarter	17.59	13.58
	Fourth Quarter	15.49	13.02
2012	First Quarter	16.69	13.49
	Second Quarter	17.15	15.42
	Third Quarter	17.87	16.28
	Fourth Quarter	18.96	16.97
2013	First Quarter	20.15	18.55
	Second Quarter	20.77	19.20
	Third Quarter	21.79	19.97
	Fourth Quarter	21.63	17.16
2014	First Quarter	18.65	16.48
	Second Quarter	20.61	17.52
	Third Quarter	21.56	20.39
	Fourth Quarter (through November 10, 2014)	23.53	20.83

DCP Midstream Partners, LP

DCP Midstream Partners, LP is a master limited partnership that provides processing, transportation, fractionation and storage services to producers and consumers of natural gas and natural gas liquids. It operates in three business segments: natural gas services, natural gas liquids logistics and wholesale propane logistics. Its common units representing limited partnership units are traded on the NYSE under the symbol "DPM."

Historical Information of the Common Stock of DCP Midstream Partners, LP

The following table sets forth the high and low closing prices of this Basket Component from the first quarter of 2009 through November 10, 2014.

		High (\$)	Low (\$)
2009	First Quarter	14.26	8.83
	Second Quarter	21.65	14.20
	Third Quarter	25.44	20.72
	Fourth Quarter	29.57	24.36
2010	First Quarter	33.61	28.45
	Second Quarter	33.94	27.49
	Third Quarter	36.27	31.69
	Fourth Quarter	37.40	33.81
2011	First Quarter	42.58	37.41
	Second Quarter	44.55	37.91
	Third Quarter	42.00	35.11
	Fourth Quarter	47.55	37.46
2012	First Quarter	49.28	44.90
	Second Quarter	46.24	36.75
	Third Quarter	46.44	40.86
	Fourth Quarter	46.94	38.60
2013	First Quarter	46.61	40.63
	Second Quarter	54.10	45.93
	Third Quarter	58.19	46.18
	Fourth Quarter	49.99	46.23
2014	First Quarter	50.66	48.09
	Second Quarter	57.36	50.84
	Third Quarter	57.56	51.86
	Fourth Quarter (through November 10, 2014)	55.83	50.48

Enterprise Products Partners L.P.

Enterprise Products Partners L.P. provides processing and transportation services to producers and consumers of natural gas liquids. The company generally processes products that are ultimately used as feedstocks in petrochemical manufacturing, in the production of motor gasoline, and as fuel for residential and commercial heating. Its common units are traded on the NYSE under the symbol "EPD."

Historical Information of the Common Stock of Enterprise Products Partners L.P.

The following table sets forth the high and low closing prices of this Basket Component from the first quarter of 2009 through November 10, 2014.

		High (\$)	Low (\$)
2009	First Quarter	11.70	8.98
	Second Quarter	13.22	10.65
	Third Quarter	14.66	12.43
	Fourth Quarter	16.08	13.90
2010	First Quarter	17.29	15.17
	Second Quarter	18.33	15.84
	Third Quarter	19.84	17.38
	Fourth Quarter	22.15	19.92
2011	First Quarter	22.00	19.76
	Second Quarter	21.91	19.80
	Third Quarter	21.86	18.75
	Fourth Quarter	23.21	19.99
2012	First Quarter	26.23	23.29
	Second Quarter	26.34	23.12
	Third Quarter	27.35	25.70
	Fourth Quarter	27.44	24.41
2013	First Quarter	30.15	25.93
	Second Quarter	31.55	29.00
	Third Quarter	32.47	28.95
	Fourth Quarter	32.98	29.64
2014	First Quarter	34.68	31.84
	Second Quarter	39.15	35.00
	Third Quarter	41.11	36.65
	Fourth Quarter (through November 10, 2014)	39.62	34.05

First Solar, Inc.

First Solar, Inc. designs and manufactures solar modules. The company uses a thin film semiconductor technology to manufacture electricity-producing solar modules. Its common stock is traded on the Nasdaq Global Select Market (“NASDAQ”) under the symbol “FSLR.”

Historical Information of the Common Stock of First Solar, Inc.

The following table sets forth the high and low closing prices of this Basket Component from the first quarter of 2009 through November 10, 2014.

		High (\$)	Low (\$)
2009	First Quarter	162.54	103.97
	Second Quarter	202.40	133.12
	Third Quarter	173.55	114.98
	Fourth Quarter	160.00	115.37
2010	First Quarter	140.48	102.97
	Second Quarter	150.87	103.07
	Third Quarter	149.27	117.45
	Fourth Quarter	151.15	122.35
2011	First Quarter	170.80	131.12
	Second Quarter	160.40	114.06
	Third Quarter	133.06	63.21
	Fourth Quarter	64.73	30.50
2012	First Quarter	49.03	25.05
	Second Quarter	24.53	11.77
	Third Quarter	25.70	14.00
	Fourth Quarter	33.03	20.07
2013	First Quarter	36.13	24.70
	Second Quarter	56.40	26.10
	Third Quarter	50.27	36.47
	Fourth Quarter	64.28	41.60
2014	First Quarter	73.87	47.73
	Second Quarter	73.34	58.63
	Third Quarter	72.78	61.45
	Fourth Quarter (through November 10, 2014)	64.10	50.29

Magellan Midstream Partners, L.P.

Magellan Midstream Partners, L.P. is primarily involved in the storage, transportation and distribution of refined petroleum products and ammonia. The company's asset portfolio includes a pipe line system serving the mid-continent region of the United States, petroleum products marine terminal facilities, petroleum products terminals, and an ammonia pipeline system. Its common units representing limited partnership interests are traded on the NYSE under the symbol "MMP."

Historical Information of the Common Stock of Magellan Midstream Partners, L.P.

The following table sets forth the high and low closing prices of this Basket Component from the first quarter of 2009 through November 10, 2014.

		High (\$)	Low (\$)
2009	First Quarter	17.75	12.90
	Second Quarter	18.26	14.81
	Third Quarter	19.63	17.30
	Fourth Quarter	21.67	18.45
2010	First Quarter	23.77	20.52
	Second Quarter	24.17	20.75
	Third Quarter	25.73	23.19
	Fourth Quarter	28.60	25.94
2011	First Quarter	30.22	27.26
	Second Quarter	30.88	28.29
	Third Quarter	30.72	26.59
	Fourth Quarter	34.49	29.97
2012	First Quarter	36.69	32.51
	Second Quarter	36.14	33.58
	Third Quarter	44.19	35.41
	Fourth Quarter	45.34	39.87
2013	First Quarter	53.43	45.11
	Second Quarter	55.11	50.61
	Third Quarter	56.81	52.41
	Fourth Quarter	62.90	55.85
2014	First Quarter	70.78	60.52
	Second Quarter	84.04	70.77
	Third Quarter	86.19	79.08
	Fourth Quarter (through November 10, 2014)	84.51	71.04

Navistar International Corporation

Navistar International Corporation manufactures and markets medium and heavy trucks, school buses, mid-range diesel engines, and service parts. The company also provides financial services to its dealers and customers. Its common stock is traded on the NYSE under the symbol "NAV."

Historical Information of the Common Stock of Navistar International Corporation

The following table sets forth the high and low closing prices of this Basket Component from the first quarter of 2009 through November 10, 2014.

		High (\$)	Low (\$)
2009	First Quarter	34.56	22.92
	Second Quarter	47.03	29.21
	Third Quarter	47.27	37.30
	Fourth Quarter	40.62	32.18
2010	First Quarter	44.73	36.75
	Second Quarter	56.89	44.99
	Third Quarter	54.70	41.27
	Fourth Quarter	59.48	42.80
2011	First Quarter	69.69	56.49
	Second Quarter	70.17	52.41
	Third Quarter	58.35	32.12
	Fourth Quarter	44.08	30.68
2012	First Quarter	47.42	38.08
	Second Quarter	40.63	24.11
	Third Quarter	29.04	19.99
	Fourth Quarter	22.85	18.51
2013	First Quarter	36.93	21.97
	Second Quarter	38.25	26.57
	Third Quarter	39.71	27.47
	Fourth Quarter	40.90	34.62
2014	First Quarter	38.78	29.49
	Second Quarter	38.35	31.93
	Third Quarter	39.83	32.91
	Fourth Quarter (through November 10, 2014)	36.82	29.91

NextEra Energy, Inc.

NextEra Energy, Inc. provides sustainable energy generation and distribution services. The company operates in wind and solar energy production. Through its subsidiaries, it also operates multiple commercial nuclear power units. Its common stock is traded on the NYSE under the symbol "NEE."

Historical Information of the Common Stock of NextEra Energy, Inc.

The following table sets forth the high and low closing prices of this Basket Component from the first quarter of 2009 through November 10, 2014.

		High (\$)	Low (\$)
2009	First Quarter	52.95	41.78
	Second Quarter	58.20	50.20
	Third Quarter	60.05	53.42
	Fourth Quarter	56.25	49.04
2010	First Quarter	53.25	45.57
	Second Quarter	52.87	48.37
	Third Quarter	55.45	48.95
	Fourth Quarter	56.03	50.62
2011	First Quarter	55.77	52.11
	Second Quarter	58.88	54.89
	Third Quarter	58.18	50.17
	Fourth Quarter	61.08	52.38
2012	First Quarter	61.08	58.79
	Second Quarter	68.81	61.83
	Third Quarter	71.42	67.11
	Fourth Quarter	72.05	66.49
2013	First Quarter	77.68	70.52
	Second Quarter	82.03	75.62
	Third Quarter	88.29	79.00
	Fourth Quarter	89.06	79.35
2014	First Quarter	95.62	84.25
	Second Quarter	102.48	93.90
	Third Quarter	101.45	92.35
	Fourth Quarter (through November 10, 2014)	105.61	91.82

SolarCity Corporation

SolarCity Corporation offers solar power energy services. The company provides design, financing, installation, monitoring, and energy efficiency services. It serves homeowners, businesses, schools, non-profits, and government organizations in the United States. Its common stock is traded on the NASDAQ under the symbol "SCTY."

Historical Information of the Common Stock of SolarCity Corporation

The following table sets forth the high and low closing prices of this Basket Component from December 13, 2012, the date when this Basket Component began trading, through November 10, 2014.

		High (\$)	Low (\$)
2012	Fourth Quarter (from December 13, 2012)	12.33	8.00
2013	First Quarter	19.27	12.33
	Second Quarter	51.60	18.23
	Third Quarter	45.15	28.63
	Fourth Quarter	62.77	35.50
2014	First Quarter	86.14	59.27
	Second Quarter	70.87	47.71
	Third Quarter	75.63	59.60
	Fourth Quarter (through November 10, 2014)	59.18	48.35

SunPower Corporation

SunPower Corporation is an integrated solar products and services company that designs, manufactures and markets high-performance solar electric power technologies. Its common stock is traded on the NASDAQ under the symbol "SPWR."

Historical Information of the Common Stock of SunPower Corporation

The following table sets forth the high and low closing prices of this Basket Component from the first quarter of 2009 through November 10, 2014.

		High (\$)	Low (\$)
2009	First Quarter	45.15	20.91
	Second Quarter	32.34	22.61
	Third Quarter	33.45	22.35
	Fourth Quarter	33.70	20.05
2010	First Quarter	25.85	18.02
	Second Quarter	19.29	10.73
	Third Quarter	14.49	10.03
	Fourth Quarter	14.52	11.65
2011	First Quarter	18.34	13.06
	Second Quarter	21.69	15.26

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	Third Quarter	22.74	8.09
	Fourth Quarter	10.62	5.13
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2012	First Quarter	8.61	6.38
	Second Quarter	6.25	4.62
	Third Quarter	5.30	3.77
	Fourth Quarter	5.80	3.99
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2013	First Quarter	13.39	6.13
	Second Quarter	22.70	9.41
	Third Quarter	28.10	20.58
	Fourth Quarter	34.39	26.74
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2014	First Quarter	35.90	29.14
	Second Quarter	41.06	26.53
	Third Quarter	40.50	32.92
	Fourth Quarter (through November 10, 2014)	33.51	26.98

Trinity Industries, Inc.

Trinity Industries, Inc. manufactures transportation, construction, and industrial products. Its products include tank and freight railcars, inland hopper and tank barges, highway guardrail and safety products, ready-mix concrete, and other products. The company also leases railcars and other products. Its common stock is traded on the NYSE under the symbol "TRN."

Historical Information of the Common Stock of Trinity Industries, Inc.

The following table sets forth the high and low closing prices of this Basket Component from the first quarter of 2009 through November 10, 2014.

		High (\$)	Low (\$)
2009	First Quarter	8.95	3.24
	Second Quarter	8.48	4.79
	Third Quarter	9.54	6.01
	Fourth Quarter	9.73	8.18
2010	First Quarter	10.29	7.61
	Second Quarter	13.23	8.86
	Third Quarter	11.14	8.23
	Fourth Quarter	13.34	11.01
2011	First Quarter	18.34	13.16
	Second Quarter	18.88	15.27
	Third Quarter	18.63	10.53
	Fourth Quarter	15.31	9.97
2012	First Quarter	17.97	14.85
	Second Quarter	16.74	11.40
	Third Quarter	16.78	10.93
	Fourth Quarter	18.03	14.51
2013	First Quarter	22.70	18.10
	Second Quarter	22.31	17.65
	Third Quarter	23.09	17.88
	Fourth Quarter	28.33	21.79
2014	First Quarter	37.32	27.08
	Second Quarter	43.74	33.82
	Third Quarter	50.30	41.56
	Fourth Quarter (through November 10, 2014)	43.12	31.63

Tesla Motors, Inc.

Tesla Motors, Inc. designs, manufactures and sells electric vehicles and electric vehicle powertrain components. The company owns its sales and service network and sells electric powertrain components to other automobile manufacturers. Its common stock is traded on the NASDAQ under the symbol "TSLA."

Historical Information of the Common Stock of Tesla Motors, Inc.

The following table sets forth the high and low closing prices of this Basket Component from June 29, 2010, the date when this Basket Component began trading, through November 10, 2014.

		High (\$)	Low (\$)
2010	Second Quarter (from June 29, 2010)	23.89	17.00
	Third Quarter	21.98	15.80
	Fourth Quarter	35.47	20.05
2011	First Quarter	28.45	21.83
	Second Quarter	30.14	24.65
	Third Quarter	29.73	21.95
	Fourth Quarter	34.94	23.66
2012	First Quarter	37.94	22.79
	Second Quarter	38.01	27.56
	Third Quarter	35.96	26.10
	Fourth Quarter	35.28	27.33
2013	First Quarter	39.48	32.91
	Second Quarter	110.33	40.50
	Third Quarter	193.37	109.05
	Fourth Quarter	193.00	120.50
2014	First Quarter	254.84	139.34
	Second Quarter	240.06	178.59
	Third Quarter	286.04	215.40
	Fourth Quarter (through November 10, 2014)	260.62	221.67

Union Pacific Corporation

Union Pacific Corporation is a rail transportation company. Its railroad hauls a variety of goods, including agricultural, automotive, and chemical products. The company offers long-haul routes from all major West Coast and Gulf Coast ports to eastern gateways, as well as connects with Canada's rail systems and serves the major gateways to Mexico. Its common stock is traded on the NYSE under the symbol "UNP."

Historical Information of the Common Stock of Union Pacific Corporation

The following table sets forth the high and low closing prices of this Basket Component from the first quarter of 2009 through November 10, 2014.

		High (\$)	Low (\$)
2009	First Quarter	27.01	16.81
	Second Quarter	27.18	20.80
	Third Quarter	31.81	24.45
	Fourth Quarter	33.12	27.53
2010	First Quarter	37.00	30.25
	Second Quarter	38.83	33.97
	Third Quarter	41.15	33.72
	Fourth Quarter	47.28	40.02
2011	First Quarter	49.51	45.74
	Second Quarter	52.49	47.68
	Third Quarter	53.38	40.84
	Fourth Quarter	52.97	39.92
2012	First Quarter	58.06	53.40
	Second Quarter	59.66	52.49
	Third Quarter	64.22	58.15
	Fourth Quarter	63.58	58.73
2013	First Quarter	71.21	64.23
	Second Quarter	79.96	67.88
	Third Quarter	81.69	76.77
	Fourth Quarter	83.21	75.29
2014	First Quarter	94.70	82.58
	Second Quarter	102.42	90.54
	Third Quarter	109.58	97.48
	Fourth Quarter (through November 10, 2014)	120.90	98.08