

BAKKEN RESOURCES INC
Form 10-Q/A
March 12, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10-Q/A

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
For the quarterly period ended SEPTEMBER 30, 2012
OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission File Number: 000-50344

BAKKEN RESOURCES, INC.

(Name of small business issuer in its charter)

Nevada (State or other jurisdiction of incorporation or organization)
26-2973652 (I.R.S. Employer Identification No.)

1425 Birch Ave. Suite A, Helena, MT 59601
(Address of principal executive offices, including zip code)

(406) 442-9444
(Registrant's telephone number, including area code)

Indicate by check mark whether the registrant (1) filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See definition of large accelerated filer, accelerated filer and smaller reporting company in Rule 12-b-2 of the Exchange Act. (Check one):

Large accelerated filer Accelerated filer
Non-accelerated filer Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes No

The number of shares of issuer's outstanding common stock as of November 19, 2012 was 56,935,350.

EXPLANATORY NOTE

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Bakken Resources, Inc. is filing this Amendment No. 1 (this "Amendment No. 1") to our Quarterly Report on Form 10-Q for the quarter ended September 9, 2012 (the "Form 10-Q"), originally filed with the Securities and Exchange Commission on November 11, 2012, for the sole purpose of furnishing the Interactive Data File with detailed note tagging as Exhibit 101 to the Form 10-Q in accordance with Rule 405 of Regulation S-T. Exhibit 101 provides the financial statements and related notes in the Form 10-Q formatted in XBRL (eXtensible Business Reporting Language). This exhibit was inadvertently omitted from the originally filed Form 10-Q as a result of an error on the part of Bakken Resources, Inc. third party financial printer in charge of the EDGAR submission.

No other changes have been made to the Form 10-Q. This Amendment No. 1 does not reflect events that may have occurred subsequent to the original filing date and does not modify or update in any way the disclosures made in the original Form 10-Q filed on November 11, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the Registrant and in the capacities and on the dates indicated.

BAKKEN RESOURCES, INC.

Date: March 12, 2013

/s/ Val M. Holms
Val M. Holms
President, CEO, and Director
(Principal executive officer)

/s/ David Deffinbaugh
David Deffinbaugh
CFO, Treasurer, and Director
(Principal financial and accounting officer)