

AEROFLEX HOLDING CORP.
Form 4
September 16, 2014

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Buyko John

2. Issuer Name and Ticker or Trading Symbol
AEROFLEX HOLDING CORP.
[ARX]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)
09/12/2014

Director 10% Owner
 Officer (give title below) Other (specify below)
Executive Vice President

C/O AEROFLEX INCORPORATED, 35 SOUTH SERVICE ROAD

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

PLAINVIEW,, NY 11803

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|--------------------------------------|--|--------------------------------|---|---|--|---|
| | | | | (A) or (D) | Price | | |
| Common Stock, par value \$.01 per share | 09/12/2014 | | D | 20,190 | D | | |
| | | | | | \$ | | |
| | | | | | 10.5 | 0 | D |
| | | | | | (1) | | |
| Common Stock, par value \$.01 per share | 09/12/2014 | | D | 1,716,873 | D | | See footnote (2) |
| | | | | | \$ | | |
| | | | | | 10.5 | 0 | I |
| | | | | | (1) | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|
| | | | | Code | V (A) (D) | Date Exercisable Expiration Date | Title Amount or Number of Shares |
| Restricted Stock Units | (3) | 09/12/2014 | | D | 311,184 | (4) (4) | Common Stock 311,184 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|--------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| Buyko John C/O AEROFLEX INCORPORATED 35 SOUTH SERVICE ROAD PLAINVIEW,, NY 11803 | X | | Executive Vice President | |

Signatures

/s/ John Buyko 09/16/2014

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Disposed of pursuant to the Agreement and Plan of Merger (the "Merger Agreement") between Aeroflex Holding Corp. (the "Issuer") and
- (1) Cobham plc in exchange for \$10.50 in cash, without interest, for each share of common stock, par value \$0.01 per share, of the Issuer ("Common Stock").
 - (2) These shares of Common Stock were held indirectly by the Reporting Person by virtue of the Reporting Person's Class A and Class B membership interests in VGG Holding LLC and, as a result, the Reporting Person did not receive any consideration for these shares under the Merger Agreement.
 - (3) Each restricted stock unit ("RSU") granted under the Issuer's 2011 Omnibus Incentive Plan represented a contingent right to receive one share of Common Stock.
 - (4) Pursuant to the Merger Agreement, immediately prior to the effective time of the merger, the RSUs, which were to vest at various times, were cancelled in exchange for the right to receive \$10.50 in cash, without interest, for each share.

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Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
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