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CIMAREX ENERGY CO
Form 8-K
May 09, 2007

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities and Exchange Act of 1934.

May 9, 2007
Date of Report

CIMAREX ENERGY CO.

(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|---|
| Delaware ----- | 001-31446 ----- | 45-0466694 ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

| | |
|--|------------|
| 1700 Lincoln Street, Suite 1800, Denver, Colorado ----- | 80203-4518 |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code 303-295-3995

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On May 9, 2007, Cimarex Energy Co. (Cimarex) announced its first-quarter 2007 financial and operating results. The press release is included in this report as

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Exhibit 99.1.

ITEM 7.01 REGULATION FD DISCLOSURE

On May 9, 2007, Cimarex issued a news release reporting its financial and operating results for the first-quarter 2007. A copy of the news release is furnished as Exhibit 99.1 to this report.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

D. Exhibits

| Exhibit No. | Description |
|-------------|--|
| 99.1 | Cimarex Press Release, dated May 9, 2007 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CIMAREX ENERGY CO.

Dated: May 9, 2007

By: /s/ Paul Korus

Paul Korus, Vice President,
Chief Financial Officer and Treasurer

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|--|
| 99.1 | Cimarex Press Release, dated May 9, 2007 |