

Edgar Filing: CAPITAL GOLD CORP - Form NT 10-Q

CAPITAL GOLD CORP  
Form NT 10-Q  
June 14, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 12b-25

SEC FILE NUMBER  
0-13078

NOTIFICATION OF LATE FILING

CUSIP NUMBER  
521738 20 3

(Check One):  Form 10-K  Form 20-F  Form 11-K  Form 10-Q  Form N-SAR

For Period Ended: 04-30-05

- ( ) Transition Report on Form 10-K  
( ) Transition Report on Form 20-F  
( ) Transition Report on Form 11-K  
( ) Transition Report on Form 10-Q  
( ) Transition Report on Form N-SAR

For the Transition Period Ended: \_\_\_\_\_

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Read Instructions (on back page) Before Preparing Form. Please Print or Type.

NOTHING IN THIS FORM SHALL BE CONSTRUED TO IMPLY THAT THE COMMISSION  
HAS VERIFIED ANY INFORMATION CONTAINED HEREIN.

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If the notification relates to a portion of the filing checked above,  
identify the Item(s) to which the notification relates:

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PART I -- REGISTRANT INFORMATION

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Full Name of Registrants:

CAPITAL GOLD CORPORATION

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Former Name if Applicable  
LEADVILLE MINING & MILLING CORPORATION

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Address of Principal Executive Offices (Street and Number)

76 Beaver Street - Suite 26

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City, State and Zip Code

NY, NY 10005  
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PART II - RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense



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Instruction: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

-----ATTENTION-----  
INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT CONSTITUTE FEDERAL CRIMINAL  
VIOLATIONS (SEE 18 U.S.C. 1001).  
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