

CYCLE COUNTRY ACCESSORIES CORP

Form SB-2/A

July 25, 2002

Registration No. 333-_____

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM SB-2/A
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933
(Amendment Number 1)

CYCLE COUNTRY ACCESSORIES CORP
(Name of Small Business Issuer in its Charter)

NEVADA

3714

42-1523809

(State of Other Jurisdiction of (Primary Standard Industrial (IRS Employer
Incorporation or Organization) Classification Code Number) Identification No.)

2188 Highway 86
Milford, Iowa 51351
(712) 338-2701

(Address and telephone number of principal executive offices
and principal place of business)

Ronald Hickman
2188 Highway 86
Milford, Iowa 51351
(712) 338-2701

(Name, address and telephone number of agent for service)

Copies to:

Van Stillman, Esq.
Van Stillman, P.A.
1177 George Bush Blvd., Suite 308
Delray Beach, FL 33483
(561) 330-9903

James G. Dodrill II, Esq.
James G. Dodrill II, P.A.
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Approximate date of proposed sale to the public:
As soon as practicable after the effective date of this registration statement.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. (X)

If this Form is filed to register additional securities for an offering pursuant to Rule 462 (b) under the Securities Act, check the following box and list the Securities Act registration statement number of earlier effective registration statement for the same offering. ()

If this Form is a post-effective amendment filed pursuant to Rule 462 (c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective

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registration statement for the same offering. ().

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. ().

CALCULATION OF REGISTRATION FEE

TITLE OF EACH CLASS OF SHARES TO BE REGISTERED	AMOUNT TO BE REGISTERED	PROPOSED MAXIMUM OFFERING PRICE PER SHARE	PROPOSED MAXIMUM AGGREGATE OFFERING	AMOUNT OF REGISTRATION
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