

LACLEDE GROUP INC

Form S-8 POS

August 01, 2008

As filed with the Securities and Exchange Commission on August 1, 2008.

Registration No. 333- 91432

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1  
TO

FORM S-8  
REGISTRATION STATEMENT  
Under The Securities Act of 1933

\_\_\_\_\_  
THE LACLEDE GROUP, INC.

\_\_\_\_\_  
720 Olive Street  
St. Louis, Missouri 63101  
(Exact name of Registrant as specified in its charter)  
(Address of Principal Executive Offices)

Missouri  
(State of Incorporation)

74-2976504  
(I.R.S. Employer Identification No.)

Employees' Profit Sharing and Salary Deferral Plan of SM&P Utility Resources, Inc.  
(Full Title of the Plan)

D. H. Yaeger or M. C. Kullman  
720 Olive Street, St. Louis, Missouri 63101  
314-342-0500  
(Address, including zip code, and telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

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Large accelerated filer  Accelerated filer  Nonaccelerated filer  Smaller reporting  
(Do not check if a company   
smaller reporting  
company)

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DEREGISTRATION OF UNSOLD SECURITIES

The Laclede Group, Inc. (“Registrant”) is filing this Post-Effective Amendment No. 1 to the registration statement on Form S-8, Registration No. 333-91432, filed on June 28, 2002 (the “Registration Statement”), to deregister unsold securities of the Registrant offered under the Employee’ Profit Sharing and Salary Deferral Plan of SM&P Utility Resources, Inc. (the “Plan”).

On March 31, 2008, Registrant sold 100% of its interest in SM&P Utility Resources to an affiliate of Kohlberg & Company. As a result of such sale, Registrant’s stock is no longer offered as an investment to Plan participants.

Pursuant to undertaking (a)(3) made by the Registrant in the Undertaking item of the Registration Statement, Registrant is filing this Post-Effective Amendment No. 1 to the Registration Statement to deregister all of the securities that remain unsold under the Registration Statement.

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Signatures

The Registrant

Pursuant to the requirements of the Securities Act of 1933, The Laclede Group, Inc., the registrant, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized in the City of St. Louis, on the 1st day of August, 2008.

The Laclede Group, Inc.

By: /s/ Mark D. Waltermire  
Mark D. Waltermire  
Chief Financial Officer

Pursuant to the requirement of the Securities Act of 1933, this to the Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
* D. H. Yaeger	Chairman, President, CEO and director (Principal Executive Officer)	August 1, 2008
/s/ M. D. Waltermire M. D. Waltermire	Chief Financial Officer (Principal financial and accounting officer)	August 1, 2008
* A. W. Donald	Director	August 1, 2008
* E. L. Glotzbach	Director	August 1, 2008
* A. V. Leness	Director	August 1, 2008
* W. S. Maritz	Director	August 1, 2008
* W. E. Nasser	Director	August 1, 2008
* B. D. Newberry	Director	August 1, 2008
* J. P. Stupp, Jr.	Director	August 1, 2008

\*

Director

August 1, 2008

M. A. Van Lokeren

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\*BY /s/ Mary C. Kullman  
Mary C. Kullman  
Attorney In Fact

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EXHIBIT INDEX

Exhibit Number	Description
24	Power of Attorney